

● FY2015 Project  
● FY2016 Project  
— Ohio Rail Line

| FY15 Project                               | ORDC Funding |            | Other Funding |            | Total Funding | Job Impact |          |           |            |
|--|--------------|------------|---------------|------------|---------------|------------|----------|-----------|------------|
|  | Grant        | Loan       | Private       | Public     |               | Created    | Retained | Supported | Total Jobs |
| 1 ASRY Bowman Yard                         | \$ 268,000   | \$ -       | \$ 268,000    | \$ -       | \$ 536,000    | -          | -        | 400       | 400        |
| 2 Buckeye Transfer Realty                  | \$ -         | \$ 350,000 | \$ -          | \$ -       | \$ 350,000    | -          | -        | 25        | 25         |
| 3 C&OR Mt. Vernon Emergency Bridge Repairs | \$ 150,000   | \$ -       | \$ 150,000    | \$ -       | \$ 300,000    | -          | -        | 1,100     | 1,100      |
| 4 Cadiz Branch Property Swap               | \$ -         | \$ -       | \$ -          | \$ -       | \$ -          | -          | -        | 40        | 40         |
| 5 CCET Emergency Repairs                   | \$ 34,895    | \$ -       | \$ -          | \$ -       | \$ 34,895     | -          | -        | -         | -          |
| 6 CCET Peavine Improvements                | \$ 123,714   | \$ -       | \$ 442,215    | \$ 250,000 | \$ 815,929    | -          | -        | 237       | 237        |
| 7 Greenfield Emergency Bridge Repairs      | \$ 200,000   | \$ -       | \$ -          | \$ -       | \$ 200,000    | -          | -        | 250       | 250        |
| 8 Indiana & Ohio Logan Line                | \$ 422,356   | \$ -       | \$ 422,356    | \$ -       | \$ 844,712    | -          | -        | 2,617     | 2,617      |
| 9 Mitsubishi Chemical Polymers             | \$ 155,500   | \$ -       | \$ 2,765,000  | \$ 325,500 | \$ 3,246,000  | 25         | 88       | -         | 113        |
| 10 ND&W Phase III                          | \$ 200,000   | \$ -       | \$ 208,125    | \$ -       | \$ 408,125    | -          | -        | 2,200     | 2,200      |
| 11 Nelson Packaging                        | \$ 75,000    | \$ 500,000 | \$ 857,216    | \$ -       | \$ 1,432,216  | 140        | 211      | -         | 351        |
| 12 NOW Crossing Surface Reconstruction     | \$ 100,000   | \$ -       | \$ 100,000    | \$ -       | \$ 200,000    | -          | -        | 530       | 530        |
| 13 Ohio Terminal Railway                   | \$ 500,000   | \$ -       | \$ 1,280,500  | \$ -       | \$ 1,780,500  | -          | -        | 220       | 220        |
| 14 OSCR Meridian Transload                 | \$ -         | \$ 208,000 | \$ -          | \$ -       | \$ 208,000    | -          | -        | -         | -          |
| 15 OSCR Phase II*                          | \$ 213,235   | \$ -       | \$ 105,027    | \$ -       | \$ 318,262    | -          | -        | 250       | 250        |
| 16 OSCR Relay Tie Purchase                 | \$ 126,000   | \$ -       | \$ 126,000    | \$ -       | \$ 252,000    | -          | -        | 2,700     | 2,700      |
| 17 PresRite Property Swap                  | \$ -         | \$ -       | \$ 250,000    | \$ 6,294   | \$ 256,294    | -          | -        | 66        | 66         |
| 18 ReConserve of Ohio Spur                 | \$ 50,000    | \$ -       | \$ 4,000,000  | \$ -       | \$ 4,050,000  | 16         | 21       | -         | 37         |
| 19 RJC Minster Line Bridges                | \$ 75,000    | \$ -       | \$ 77,750     | \$ -       | \$ 152,750    | -          | -        | 250       | 250        |
| 20 Strauss Industries/River Rail           | \$ 75,000    | \$ 325,000 | \$ 178,000    | \$ -       | \$ 578,000    | 24         | 12       | -         | 36         |
| 21 W&LE Brewster Yard Expansion            | \$ 400,000   | \$ -       | \$ 433,621    | \$ -       | \$ 833,621    | -          | -        | 10,150    | 10,150     |
| 22 W&LE Solon Branch Rehab                 | \$ 330,000   | \$ -       | \$ 495,000    | \$ -       | \$ 825,000    | -          | -        | 470       | 470        |

| FY16 Project                                  | ORDC Funding |            | Other Funding  |               | Total Funding  | Job Impact |          |           |            |
|---|--------------|------------|----------------|---------------|----------------|------------|----------|-----------|------------|
|   | Grant        | Loan       | Private        | Public        |                | Created    | Retained | Supported | Total Jobs |
| 1 20/20 Custom Molded Plastics                | \$ 50,000    | \$ -       | \$ 200,000     | \$ -          | \$ 250,000     | 53         | 143      | -         | 196        |
| 2 ABC Railway Bridge #5                       | \$ 350,000   | \$ -       | \$ 960,055     | \$ -          | \$ 1,310,055   | -          | -        | 87        | 87         |
| 3 CCET Peavine Improvements                   | \$ 126,286   | \$ -       | See FY15       | \$ -          | \$ 126,286     | -          | -        | -         | -          |
| 4 Church & Dwight Corporation Inc             | \$ 100,000   | \$ -       | \$ 2,400,000   | \$ -          | \$ 2,500,000   | 20         | 216      | -         | 236        |
| 5 City of Rittman Bridge Rehabilitation       | \$ 25,000    | \$ -       | \$ 12,500      | \$ 12,500     | \$ 50,000      | -          | -        | 270       | 270        |
| 6 CSX Marlon Power Switches                   | \$ 250,000   | \$ -       | \$ 356,848     | \$ -          | \$ 606,848     | -          | -        | 100       | 100        |
| 7 CUOH Mt Vernon Line Riverbank Stabilization | \$ 182,000   | \$ -       | \$ 318,000     | \$ -          | \$ 500,000     | -          | -        | -         | -          |
| 8 GOJO Industries Inc.                        | \$ 250,000   | \$ -       | \$ 40,549,000  | \$ 2,201,000  | \$ 43,000,000  | 244        | -        | -         | 244        |
| 9 Melvin Stone Spur                           | \$ 50,000    | \$ 500,000 | \$ 650,000     | \$ -          | \$ 1,200,000   | -          | -        | 100       | 100        |
| 10 ND&W Napoleon Transload                    | \$ 285,048   | \$ -       | \$ 285,048     | \$ -          | \$ 570,096     | -          | -        | 20        | 20         |
| 11 NS Lordstown Branch Rehabilitation         | \$ 285,500   | \$ -       | \$ 205,500     | \$ -          | \$ 491,000     | -          | -        | 80        | 80         |
| 12 OSCR Hamden to Jackson Rehabilitation      | \$ 132,172   | \$ -       | \$ 140,066     | \$ 24,125     | \$ 296,363     | -          | -        | -         | -          |
| 13 RJ Corman Cleveland & Western Lines Rehab  | \$ 444,955   | \$ -       | \$ 529,385     | \$ -          | \$ 974,340     | -          | -        | 3,700     | 3,700      |
| 14 Sofidel America Corporation Inc            | \$ 255,000   | \$ -       | \$ 246,619,000 | \$ 12,126,000 | \$ 259,000,000 | 310        | -        | -         | 310        |
| 15 Union Tank Car Company                     | \$ 75,000    | \$ -       | \$ 1,425,000   | \$ -          | \$ 1,500,000   | 200        | -        | -         | 200        |
| 16 WESTCO Mechanicsburg Line Bridges          | \$ 150,000   | \$ -       | \$ -           | \$ 150,000    | \$ 300,000     | -          | -        | 12        | 12         |
| 17 WLE Maumee River Bridge                    | \$ 300,000   | \$ -       | \$ 300,000     | \$ -          | \$ 600,000     | -          | -        | -         | -          |
| 18 WLE Solon Branch - Additional Work         | \$ 50,000    | \$ -       | \$ 50,000      | \$ 10,000     | \$ 110,000     | -          | -        | -         | -          |

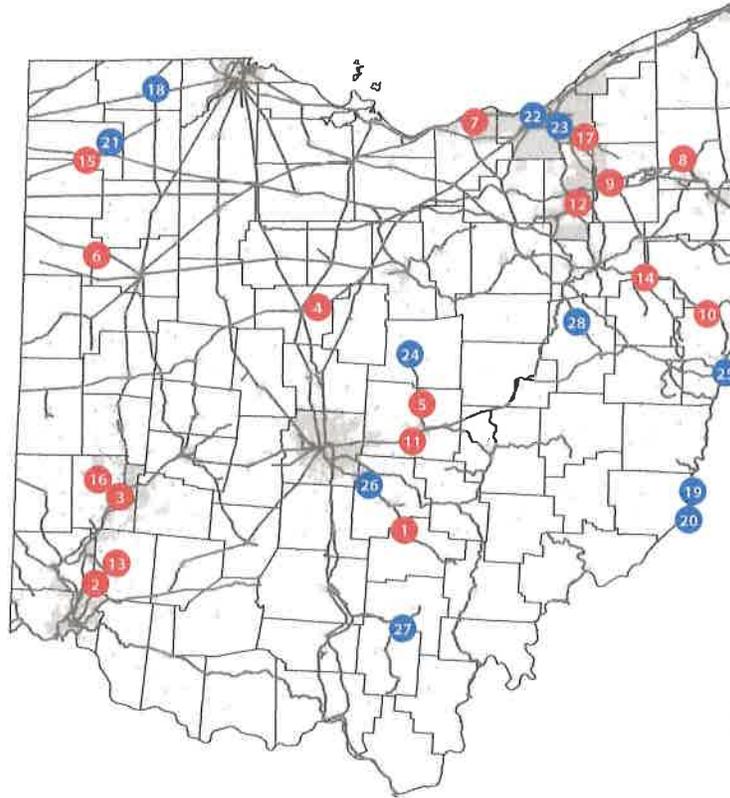
\*Funding redirected to FY16 OSCR project.

| FY15 and FY16 Totals | ORDC Funding |              | Other Funding  |               | Total Funding  | Job Impact |          |           |            |
|----------------------|--------------|--------------|----------------|---------------|----------------|------------|----------|-----------|------------|
|                      | Grant        | Loan         | Private        | Public        |                | Created    | Retained | Supported | Total Jobs |
|                      | \$ 6,859,661 | \$ 1,883,000 | \$ 307,159,212 | \$ 15,105,419 | \$ 331,007,292 | 1,032      | 691      | 25,874    | 27,597     |



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IMPROVING RAIL TODAY FOR TOMORROW'S ECONOMY



● FY 2013 Project  
● FY 2014 Project  
— Ohio Rail Line

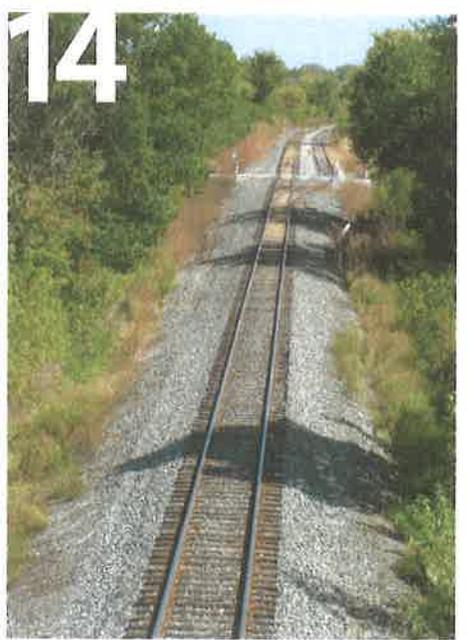
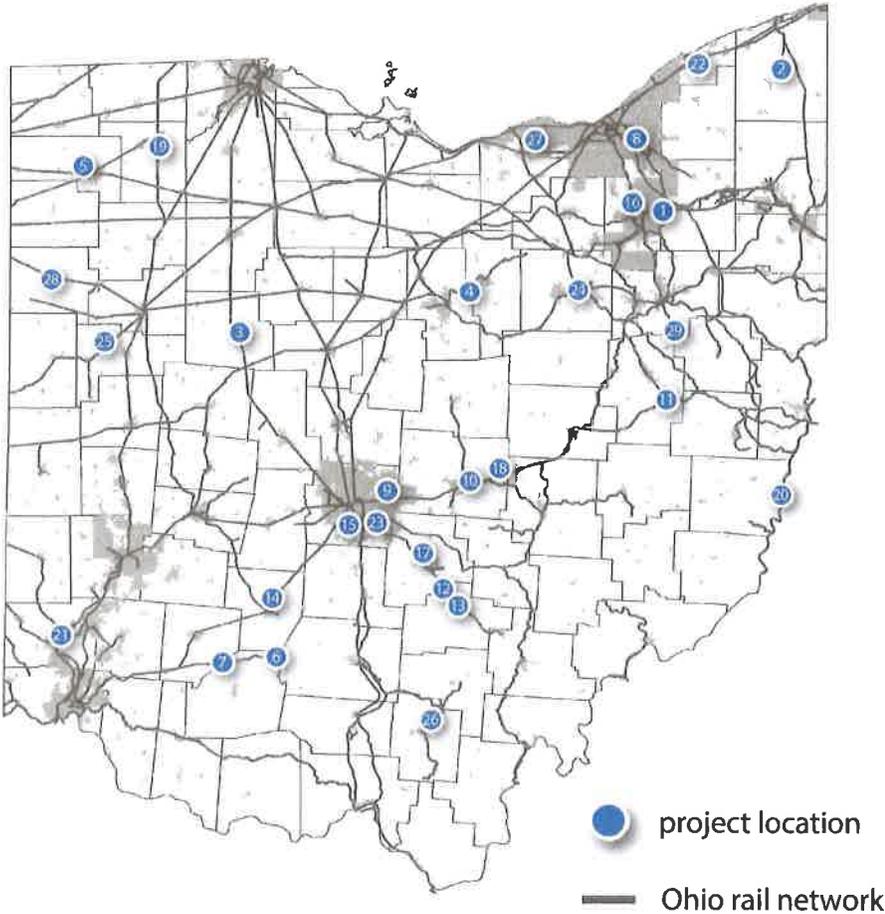
|   | ORDC Investment |              | Other Investment |            | Total         | Job Impact |          |           |             |
|---|-----------------|--------------|------------------|------------|---------------|------------|----------|-----------|-------------|
|   | Grant           | Loan         | Private          | Public     |               | Created    | Retained | Supported | Total       |
| 1 I&O Lancaster to Logan Phase III        | \$ 132,940      |              | \$ 132,940       |            | \$ 265,880    |            |          | 600       | 600         |
| 2 I&O Mason Line                          | \$ 260,000      |              | \$ 260,000       |            | \$ 520,000    |            |          | 507       | 507         |
| 3 City of Dayton                          | \$ 201,500      |              |                  | \$ 201,500 | \$ 403,000    |            |          | 268       | 268         |
| 4 Marlon Industrial Center                |                 | \$ 1,000,000 | \$ 250,000       | \$ 582,642 | \$ 1,832,642  |            |          | 100       | 100         |
| 5 C&OR Mt Vernon Line                     | \$ 215,000      |              | \$ 215,000       |            | \$ 430,000    |            |          | 775       | 775         |
| 6 CFER Delphos Terminal Railroad          | \$ 150,000      |              | \$ 150,000       |            | \$ 300,000    |            |          | 71        | 71          |
| 7 Lake Terminal Railroad                  | \$ 110,000      |              | \$ 110,000       |            | \$ 220,000    |            |          | 1000      | 1000        |
| 8 W&TRR to Warren Steel Holdings          | \$ 55,000       |              | \$ 555,000       |            | \$ 610,000    |            |          | 205       | 205         |
| 9 ABC Kent to Ravenna ADDITIONAL          | \$ 65,000       |              | \$ 10,000        |            | \$ 75,000     |            |          | 125       | 125         |
| 10 CA Joseph Company                      | \$ 50,000       | \$ 350,000   | \$ 1,032,000     |            | \$ 1,432,000  | 20         | 30       | 0         | 50          |
| 11 C&OR Heath to Hebron                   | \$ 331,500      |              | \$ 331,500       |            | \$ 663,000    |            |          | 995       | 995         |
| 12 Metro Regional Transit Authority       | \$ 70,750       |              | \$ 70,750        |            | \$ 141,500    |            |          | 250       | 250         |
| 13 City of Lebanon                        | \$ 25,000       |              |                  | \$ 50,000  | \$ 75,000     |            |          |           | 0           |
| 14 W&LE Minerva Branch                    | \$ 200,000      |              | \$ 200,000       |            | \$ 400,000    |            |          | 10        | 10          |
| 15 Napoleon Defiance & Western Sidings    | \$ 450,000      |              | \$ 290,000       |            | \$ 740,000    |            |          | 2200      | 2200        |
| 16 Malt Products                          | \$ 50,000       |              | \$ 19,400,000    | \$ 550,000 | \$ 20,000,000 | 30         | 32       |           | 62          |
| 17 Cleveland Commercial Mill Creek Bridge |                 | \$ 75,000    |                  |            | \$ 75,000     |            |          | 82        | 82          |
| 18 FCP Spur, I&O Fulton County            | \$ 100,000      |              | \$ 18,214,240    | \$ 50,000  | \$ 18,364,240 | 14         | 72       |           | 86          |
| 19 Hannibal/AGI Spur, Ohio Terminal RR    | \$ 100,000      | \$ 62,225    | \$ 30,175,000    |            | \$ 30,337,225 | 50         | 70       |           | 120         |
| 20 Hannibal Real Estate, Ohio Terminal RR |                 | \$ 200,000   |                  |            | \$ 200,000    |            |          |           | 0           |
| 21 ND&W, Phase II                         | \$ 450,000      | \$ 1,000,000 |                  |            | \$ 1,450,000  |            |          |           | [see FY 13] |
| 22 Newburgh & South Shore Yard            | \$ 139,020      |              | \$ 139,020       |            | \$ 278,040    |            |          | 800       | 800         |
| 23 Cleveland Comm. Bridge/Chapel Steel    |                 | \$ 30,000    |                  |            | \$ 30,000     |            |          | 121       | 121         |
| 24 Rolls-Royce Spur, CUOH, Mt. Vernon     | \$ 115,500      |              | \$ 115,500       |            | \$ 230,500    | 45         | 1011     |           | 1056        |
| 25 W&LE Mingo Yard                        | \$ 250,000      |              | \$ 250,000       |            | \$ 500,000    |            |          | 522       | 522         |
| 26 I&O Lancaster Line 286K Rehab          | \$ 500,000      |              | \$ 500,000       |            | \$ 1,000,000  |            |          | 2617      | 2617        |
| 27 Jackson Line Phase I                   | \$ 270,000      |              | \$ 200,000       | \$ 380,000 | \$ 850,000    |            |          | 2700      | 2700        |
| 28 RJC Cleveland Line Rehabilitation      | \$ 500,000      |              | \$ 739,050       |            | \$ 1,239,050  |            |          | 725       | 725         |

\*\* All figures represent project commitment at time of Commission approval \*\*

| Total: | ORDC Investment |              | Other Investment |              | Total         | Job Impact |          |           |        |
|--------|-----------------|--------------|------------------|--------------|---------------|------------|----------|-----------|--------|
|        | Grant           | Loan         | Private          | Public       |               | Created    | Retained | Supported | Total  |
|        | \$ 4,791,210    | \$ 2,717,225 | \$ 73,339,500    | \$ 1,814,142 | \$ 82,662,077 | 159        | 1,215    | 14,673    | 16,047 |

# 2011- 2012 ORDC Freight Projects

| Project   | County             |
|---|--------------------|
| 1. Akron Barberton Cluster Railway, Kent to Ravenna Line          | SUMMIT, PORTAGE    |
| 2. Ashtabula, Carson, Jefferson Railroad emergency bridge repairs | ASHTABULA          |
| 3. American Rail Center   | HARDIN             |
| 4. Ashland Railway Mansfield-Ashland                              | ASHLAND            |
| 5. CGB Enterprises Grain Elevator                                 | DEFIANCE           |
| 6. City of Greenfield bridge repairs                              | HIGHLAND           |
| 7. City of Greenfield, Midland City to Greenfield rehabilitation  | CLINTON, HIGHLAND  |
| 8. Cleveland Commercial Railroad Steel Transload                  | CUYAHOGA           |
| 9. Columbus & Ohio River Railroad Neilston Branch                 | FRANKLIN           |
| 10. Columbus & Ohio River Railroad Newark Yard Expansion          | LICKING            |
| 11. Dennison Depot  | TUSCARAWAS         |
| 12. Indiana & Ohio Railway, Lancaster to Logan Phase I            | FAIRFIELD, HOCKING |
| 13. Indiana & Ohio Railway, Lancaster to Logan Phase II           | FAIRFIELD, HOCKING |
| 14. Indiana & Ohio Midland Subdivision Phase III                  | FAYETTE            |
| 15. International Technical Coatings                              | FRANKLIN           |
| 16. Jamen Corporation   | SUMMIT             |
| 17. Lancaster Port Authority Transload Facility                   | FAIRFIELD          |
| 18. Marne Culvert Replacement                                     | LICKING            |
| 19. Maumee & Western  | HENRY              |
| 20. MPR   | BELMONT            |
| 21. NCI Group, Inc., Metal Coaters                                | BUTLER             |
| 22. NewGreen Legacy Services                                      | LAKE               |
| 23. Novotec Rail Spur   | FRANKLIN           |
| 24. RJ Corman Cleveland Line, Wooster Branch                      | WAYNE              |
| 25. RJ Corman Western Ohio Lines                                  | ALLEN, AUGLAIZE    |
| 26. US Rail + City of Jackson Line emergency bridge repairs       | JACKSON            |
| 27. US Steel Lorain Tubular Operations                            | LORAIN             |
| 28. Van Wert Scott Equity + Job Ready Site                        | VAN WERT           |
| 29. Wheeling & Lake Erie Sandy Line safety ties                   | STARK              |



| Project description  | ORDC funding | Add'l funding |
|--|--------------|---------------|
| <b>1.</b> Rehabilitate 4 miles of track to ensure continued service to a plant employing 118 and maintain conditions for potential rail driven economic development at multiple sites along the line.                                      | \$100,000    | \$100,000     |
| <b>2.</b> Rehabilitate 2 bridges to maintain service to 5 customers, including 525 rail dependent jobs.  | \$125,000    | \$10,000      |
| <b>3.</b> Rehabilitate a 7,900' lead track to facilitate development of the Hardin Rail Logistics Center.  | \$500,000    | \$4,937,022   |
| <b>4.</b> Rehabilitate 7 miles of track to begin improving the entire Manseld-West Salem line to Class II (25 mph) conditions. The project supports continued service to rail dependent shippers employing 475 people and enhances safety. | \$400,000    | \$323,360     |
| <b>5.</b> Supports on-site rail infrastructure at the new CGB Enterprises grain elevator. The elevator is expected to create 10 new jobs and enhance competition for grain from local farmers.   | \$50,000     | \$21,000,000  |
| <b>6.</b> Rehabilitate 5 bridges and perform other track restoration to support the re-opening of the Johnson Controls plant and re-establishment of 120 jobs in Greenfield.   | \$261,000    | \$58,000      |
| <b>7.</b> Rehabilitate 3.8 miles of the City-owned line to preserve rail service to 2 rail dependent companies employing 979 people.   | \$130,000    | \$95,270      |
| <b>8.</b> Construct a steel coil transload facility to serve Olympic Steel, Monarch Steel, Phoenix Steel Services and Samuel Steel Pickling in Cleveland.  | \$170,000    | -             |
| <b>9.</b> Rehabilitate track and relocate a mainline crossover to facilitate better rail service and help to retain approximately 160 manufacturing jobs and create 13 new jobs at a transload facility.                                   | \$250,000    | \$250,000     |
| <b>10.</b> Expand the rail yard to improve rail service velocity for 84 Ohio Central Railroad System shippers and positively impact over 100,000 carloads per year.  | \$150,000    | \$2,150,000   |
| <b>11.</b> Install a platform & wheelchair lift to improve safety and accessibility for excursion passengers.  | \$18,000     | \$3,960       |
| <b>12.</b> Rehabilitate Phase I of the 17.3 mile long line to preserve effective service to 3 rail dependent users employing 250 people.   | \$150,000    | \$150,000     |
| <b>13.</b> Rehabilitate Phase II of the 17.3 mile long line to preserve effective service to 3 rail dependent users employing 250 people.  | \$175,000    | \$175,000     |
| <b>14.</b> Rehabilitate Phase III of the 32 mile long line to improve service to 4 rail users employing 115 people.  | \$200,000    | \$200,000     |
| <b>15.</b> Install a turnout and repair a spur track into the building to support the establishment of a new manufacturing facility and the creation of 120 new jobs.  | \$125,000    | \$14,000,000  |
| <b>16.</b> Reinstall a turnout, repair an existing rail spur and purchase rail unloading equipment to establish a cement transload facility.   | \$350,000    | \$500,000     |

| Project description   | ORDC funding | Add'l funding                    |
|---|--------------|----------------------------------|
| <b>17.</b> Rehabilitate track and construct loading/unloading pads to establish a transloading facility. Supports 150 existing jobs and an expansion and 80 new jobs at the private sector project partner; also establishes a transload for local companies.               | \$125,000    | \$100,000                        |
| <b>18.</b> Replace a bridge to alleviate a chronic flooding problem along a state-owned rail line.  | \$85,000     | \$130,000                        |
| <b>19.</b> Rebuild one mile of the railroad to reduce derailment costs and crew and shipping delays.  | \$227,500    | \$227,500                        |
| <b>20.</b> Expand a truck-barge transloading facility for rail service, including a new turnout, lead track and spur tracks, creating 73 new jobs and providing new, lower cost transportation options for Eastern Ohio rail users.   | \$250,000    | \$4,000,000                      |
| <b>21.</b> Install a new turnout and rail spur for a new NCI coil coating operation expected to create 74 new jobs.   | \$75,000     | \$12,700,000                     |
| <b>22.</b> Rehabilitate an existing 15,000' track and roadway crossings and construct a new 4,000' siding to support a NEWGreen expansion and help create 40 new jobs. The project also enhances rail service for future industrial development.                            | \$550,000    | \$1,385,000                      |
| <b>23.</b> Reinstall a mainline turnout and repair an existing rail spur to help preserve 50 existing jobs and generate 50-100 new rail carloads per year.  | \$150,000    | -                                |
| <b>24.</b> Rehabilitate track and grade crossings to ensure continued track safety for service to Wooster shippers employing approximately 300 people and to promote new business opportunities.  | \$105,000    | \$105,000                        |
| <b>25.</b> Rehabilitate track to complete the upgrade of the St. Mary's line to Class II (25 mph) track, reducing railroad operating costs. Helps to improve and maintain rail service to 25 customers employing over 3,000 people and to 14 industrial parks.              | \$200,000    | \$353,184                        |
| <b>26.</b> Makes permanent, emergency repairs to 4 bridges to enable continued rail service that generates 45% of the annual carloadings on the line. Preserves rail service to rail dependent shippers employing 75 people and other rail shippers employing 1,200 people. | \$225,000    | \$18,335                         |
| <b>27.</b> Add storage/staging capacity and improve efficiency of rail operations for the plant, which will help create 90 new jobs and retain 523 existing jobs.   | \$100,000    | \$93,400,000                     |
| <b>28.</b> Rehabilitate 4,200' of track including 1 bridge & 3 road crossings to improve rail service to Scott Equity and provide access to Job Ready Site.   | \$500,000    | \$9,492,896                      |
| <b>29.</b> Replace ties to improve the safety of track conditions and maintain effective rail operations to American Refining and its 25 jobs and to facilitate rail traffic for shale oil operations in Eastern Ohio.  | \$200,000    | \$150,000                        |
| <b>TOTAL</b>  |              | <b>\$5,946,500 \$166,014,537</b> |