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STATE OF OHIO

# Executive Department

OFFICE OF THE GOVERNOR

### Columbus

I, Mike DeWine, Governor of the State of Ohio, do hereby appoint Joanne Phillips Estes, Ph.D, OTR/L, from Cincinnati, Hamilton County, Ohio, as a Member of the Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board for a new term beginning December 20, 2019 and ending at the close of business August 27, 2022, replacing Joanne Phillips Estes, whose term expired.



IN WITNESS WHEREOF, I have hereunto subscribed my name and caused the Great Seal of the State of Ohio to be affixed, at Columbus, this 20th day of December in the year of our Lord, Two Thousand and Nineteen.

H. Wine

Mike DeWine Governor

## CURRICULUM VITAE JOANNE PHILLIPS ESTES, PhD, OTR/L

E-mail: estesj@xavier.edu

ACADEMIC DEGREES:

2014 University of Kentucky

Lexington, Kentucky

Doctor of Philosophy Degree in Rehabilitation Sciences

Dissertation: Occupational Therapists' Experiences with Ethical and Occupation-based

Practice in Hospital Settings

1988 Mercy College of Detroit

Detroit, Michigan

Master of Science Degree in Allied Health Education

1979 Eastern Michigan University

Ypsilanti, Michigan

Bachelor of Science Degree in Occupational Therapy

CREDENTIALS:

1979 to present National Board for Certification in Occupational Therapy (formerly known as AOTCB):

Registered OTR (Certification number AA401869)

1986 to present State of Ohio Occupational Therapy, Physical Therapy, and Athletic Training Board:

Licensed Occupational Therapist (License number 1688)

PROFESSIONAL EXPERIENCE:

2002 Consultant to Xavier University, Department of Occupational Therapy

Designed Master's in Occupational Therapy (MOT) Curriculum

Developed "Proposal for Authorization" of MOT Program for submission to Ohio Board

of Regents

1998 to 2002 Chairperson, Department of Occupational Therapy

Xavier University Cincinnati, OH

1997-1998 Acting Chairperson, Department of Occupational Therapy

Xavier University Cincinnati, OH

1995 – present Assistant Professor of Occupational Therapy

Xavier University Cincinnati, OH

1979-1994 Provided upon request

PROFESSIONAL MEMBERSHIPS:

2006 to present World Federation of Occupational Therapists

2002 to present Society for the Study of Occupation

1986 to present Ohio Occupational Therapy Association

Southwest District

1979 to present American Occupational Therapy Association

#### PROFESSIONAL SERVICE:

Board Member Appointment: OT Section 2017-2019 Ohio OTPTAT Licensure Board 2018-present Secretary **OT** Section Ohio OTPTAT Licensure Board Next Generation Scholars Committee 2015-2016 Xavier University Vice-Chairperson 2015-present Xavier University Institutional Review Board 2009-2015 Education Representative Ethics' Commission American Occupational Therapy Association Disability Services Advisory Board 2008-2012 Xavier University College of Professional Sciences Curriculum Committee 2005-present Xavier University 2005-2006 Geriatric Ethics Conference Committee Xavier University Institutional Review Board Member 2004-present Xavier University Provided Upon Request

#### **GRANT FUNDING**

Pre-2000

Estes, J. (April 2015). Wheeler Award (\$23,000) for OTD Program Development. Xavier 2015 University, Cincinnati, OH.

#### MAJOR PUBLICATIONS:

MAJOR FUBLICATIONS.		
2018	Estes, J., & Bennett, L. (in press). Ethical issues in fieldwork. In Xxxx Yyyy (Eds.), OT Manager (pp. xxx-xxx). City: Publisher.	
2016	Asher, A., & Estes, J. (2016). Handwriting instruction in elementary schools: Revisited!, <i>Journal of Occupational Therapy, Schools, &amp; Early Intervention, 9</i> (4), 353-365. DOI: 10.1080/19411243.2016.1239560	
2016	Estes, J. (2016). Diabetes. In B. Atchison & D. Dirette (Eds.), Conditions in occupational therapy (5th ed.), pp. 343-362. Baltimore, MD: Lippincott Williams & Wilkins.	
2014	Asher, A., Estes, J., Hill, V. (2014). International outreach from the comfort of your classroom.  AOTA Education Special Interest Quarterly, 24(4), 1-3.	
2014	Estes, J. (2014). An Advisory Opinion for the AOTA Ethics Commission: Promoting Ethically Sound Practices in Occupational Therapy Fieldwork Education.	
2014	Estes, J., & Pierce, D. (2013). Pediatric therapists' perceptions of the dynamics of occupation based practice. In D. Pierce (Ed.) <i>Occupational science for occupational therapy</i> , (pp. 281-290). Thorofare, NJ: SLACK, Inc.	

	2013	Estes, J. (2013). An Advisory Opinion for the AOTA Ethics Commission: Telehealth.	
	2012	Estes, J., & Pierce, D. (2012). Pediatric therapists' perspectives on occupation-based practice. Scandinavian Journal of Occupational Therapy, 19(1), 17-25. doi:10.3109/11038128.2010.547598	
	2011	Estes, J. (2011). Diabetes. In B. Atchison & D. Dirett (Eds.), Conditions in occupational therapy (4th Ed.). Baltimore, MD: Lippincott Williams and Wilkins.	
	2011	Estes, J., & Brandt, L. (2011). Navigating ethical challenges of Level II fieldwork. <i>OT Practice</i> , 16(7), 7-10.	
	2011	Estes, J., & Brandt, L. (2011). Ethics Commission Advisory Opinion: On-Line Social Networking. In D. Slater (Ed.), Reference guide to the occupational therapy ethics standards. Bethesda, MD: American Occupational Therapy Association Press.	
	2006	Estes, J. (2007). Diabetes. In B. Atchison (Ed.) Conditions in occupational therapy (3 <sup>rd</sup> Ed.). Baltimore: Lippincott Williams and Wilkins.	
	2005	Barrett, J., Scheerer, C., Estes, J. (2005). Order of information: Impact on clinical judgment. <i>Occupational Therapy in Health Care</i> , 18, 1-12.	
	Pre-2005	Provided Upon Request	
PRESENTATIONS:			
	2018	Snodgrass, R., Estes, J., Grimes, M., McCllelan, A., Miller, A., & Rudolph, S. Trauma, Sensory Processing, and the Impact of Occupational Therapy on Youth Behavior in Juvenile Corrections Presentation at 2018 World Federation of Occupational Therapy Congress May 21-25, 2018 Cape Town, South Africa	
	2018	Craddock, M. & Estes, J. Licensure Board Update Presentation to Cincinnati State Technical and Community College, OTA Program Annual Fieldwork Educators' Workshop February 5, 2018 Cincinnati, OH	
	2016	Estes, J.  The realities of ethical tensions in hospital-based practice (1.5)  Presentation at 2016 Ohio Occupational Therapy Association Annual Conference October 28, 2016  Perrysburg, OH	
	2016	Estes, J.  "Not all diseases are visible from the outside": Occupational Participation Challenges of LAM Poster presented at 2016 International Rare Lung Diseases, Research Conference, & LAMPosium September 24, 2016 Cincinnati, OH	
	2016	Estes, J., & Brandt, L.  Negotiating ethical dynamics of fieldwork education (3.0)  Workshop presented at American Occupational Therapy Association 96 <sup>th</sup> Conference and Expo April 9, 2016; Chicago, IL	

2015 Estes, J. Occupational therapists' experiences with ethical issues in adult rehabilitation practice (1.0) In-service presentation, The Christ Hospital, Department of Occupational Therapy July 30, 2015; Cincinnati, OH 2015 Asher, A., Estes, J., Hill, V. International collaboration from comfort of your classroom Poster presented at American Occupational Therapy Association 95th Conference and Expo. April 18, 2015; Nashville, TN 2015 Estes, J. Occupational Therapists' Experiences with Ethical Issues (1.5) Xavier University's Annual Occupational Therapy Fieldwork Educators' Workshop March 23, 2015; Cincinnati, OH 2015 Estes, J. No easy answers: Ethical issues in occupational therapy practice (1.75) Presentation to Eastern Kentucky University (OTS 478) Health Care Delivery System course March 11, 2015; Richmond, KY 2015 Estes, J. No easy answers: Negotiating ethical issues in practice (2.0) Workshop presentation, Cincinnati District Ohio Occupational Therapy Association meeting February 19, 2015; Cincinnati, OH 2014 Asher, A., Estes, J., Hill, V. Paper presentation: International collaboration from the comfort of your classroom (1.5) 2014 Ohio Occupational Therapy Association Annual Conference October 25, 2015; Cincinnati, OH 2014 Estes, J., Slater, D. Workshop presentation: Ethics and Fieldwork (6.0) Chesapeake Bay Fieldwork Council Annual Meeting June 13, 2015, Washington, D. C. 2011 Estes, J., Ash, A., Miller, G., & Etzrodt, G. Ethical issues and Level II fieldwork: Three perspectives (1.5) Ethics Commission Panel Presentation at American Occupational Therapy Association 91st Annual Conference and Expo April 14, 2011; Philadelphia, PA. 2010 Estes, J. Pediatric Therapists' Perceptions of the Dynamics of Occupation in Practice (.20) Paper presented at the World Federation of Occupational Therapy XV Congress May 6, 2010; Santiago, Chile 2009 Estes, J. Pediatric Therapists' Perceptions of the Dynamics of Occupation in Practice (.20) Paper presented at the American Occupational Therapy Association 89th Annual Conference April 25, 2009; Houston, TX 2008 Estes, J. Ethical Issues Faced by School-Based Occupational Therapists (1.0) Presentation at Ohio Occupational Therapy Association Pediatric Practice Workshop

Pediatric Therapists' Perceptions of the Dynamics of Occupation in Practice (1.0)
Paper presented at Canadian Society for the Study of Occupation

May 17, 2008. Thunder Pay Ontonio Canada

June 21, 2008, Cincinnati, OH

Estes, J.

2008

Estes, J. and Newhart, L. 2008 Evidence-Based Practice, Autonomy, and Caring in the Occupational Therapy Professional Relationship (.5) Paper presented at Breaking Boundaries, Forging Connections (Inter-disciplinary Ethics meeting) April 12, 2008, Halifax, Nova Scotia, Canada Estes, J., and Pierce, D. 2007 Pediatric Therapists' Perceptions of the Dynamics of Occupation in Practice (Poster) Society for the Study of Occupation (SSO) Annual Conference October 27, 2007; Albuquerque, NM Estes, J., Manford, L, Bruck, C., and Brown, A. 2007 Occupational Experience of Hand Knitting (Poster) Society for the Study of Occupation Annual Conference October 27, 2007; Albuquerque, NM Pre-2007 Provided upon request \* Represents contact hours CONTINUING EDUCATION: AOTA? 2019 Student performance, the law, and the ADA: What higher education faculty and administrators 2019 need to know March 8, 2019 Rush University; Chicago, IL World Federation of Occupational Therapy 2018 Congress 2018 May 21-25, 2018 Cape Town, South Africa **Practical Ethics** 2018 Presentation by Lea Brandt, OTD, OTR/L Cincinnati District of the Ohio Occupational Therapy Association February 22, 2018; Cincinnati, OH 2017 OHRP Research Community Forum: Human Subject Protection . . . and All That Regulatory 2017 September 6-7, 2017; Covington, KY American Occupational Therapy Association 97th Conference and Expo 2017 March 30-April 2, 2017; Philadelphia, PA American Occupational Therapy Association 96th Conference and Expo 2016 April 8-10, 2016; Chicago, IL.

April 16-18, 2015; Nashville, TN

Digging-in! Team-based Interventions for Complex Clients with the Three D's: Dementia, Depression, and Delirium (4.0)

Presentation by Teepa Snow

American Occupational Therapy Association 95th Conference and Expo.

March 20, 2014 Cincinnati, OH

2015

2014

2013	Gaining Perspective and Inspiration: Doing our Part for Social and Occupational Justice (2.0) Presentation by Frank Kronenberg, OT Cincinnati District Ohio Occupational Therapy Association November 12, 2013 Cincinnati, OH
2013	AOTA/NBCOT Education Summit (10.75) October 3-5, 2013 Atlanta, GA
2013	Ten Easy Ways to Lose your License or Violate the Occupational Therapy Code of Ethics (2.0) Presentation by Debee Slater, OT/L Cincinnati District Ohio Occupational Therapy Association February 5, 2013 Cincinnati, OH
2012	American Occupational Therapy Association 92 <sup>nd</sup> Annual Conference and Expo (10.75) April 25-29, 2012 Indianapolis, IN
2012	Ethics in Fieldwork (2.0) Presentation by Dennis Cleary, OTR/L Cincinnati District Ohio Occupational Therapy Association February 9, 2012 Cincinnati, OH
2012	Protecting Human Research Subjects (5.5) Oschner Clinic Foundation January 18, 2012 New Orleans, LA
2011	American Occupational Therapy Association 91st Annual Conference and Expo April 14-17, 2011 Philadelphia, PA
2010	XV Congress World Federation of Occupational Therapy May 4-7, 2010 Santiago, Chile
2009	American Occupational Therapy Association 90 <sup>th</sup> Annual Conference April 23-26, 2009 Houston, TX
2008	Millennial Learning: Teaching in the 21 <sup>st</sup> Century 28 <sup>th</sup> International Lilly Conference on College Teaching November 20-23, 2008 Miami University; Oxford, OH
2008	Canadian Society for the Study of Occupation Annual Conference May 14-17, 2008, Thunder Bay, Ontario, Canada
2008	Breaking Boundaries, Forging Connections (Inter-disciplinary ethics conference) April 11-13, 2008 Halifax, Nova Scotia, Canada

## GOVERNOR'S APPOINTMENTS TO BOARDS AND COMMISSIONS

Date:

12/20/2019

Name of Appointee:

Dr. Joanne Phillips Estes, Ph.D, OTR/L

Address:

8659 Hetheridge Lane Cincinnati, OH 45249 Hamilton County (H) - 5134892837

(W) - 5137453018 (M) - 5133155503

Name of Commission:

Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board

Contact:

Melissa Anthony, Executive Director 77 South High Street, 16th Floor

Columbus, OH 43215 (614) 466-3474

**Term Begins:** 

8/28/2019

Term Ends:

8/27/2022

**Party Affiliation:** 

Democrat

**Senate Confirmation:** 

Appointed by the Governor, confirmed by the Senate

Financial Disclosure:

Public disclosure required

Vice:

Joanne Phillips Estes