

STATE OF OHIO  
*Executive Department*

OFFICE OF THE GOVERNOR

*Columbus*

I, Mike DeWine, Governor of the State of Ohio, do hereby appoint Kyle W. Rudduck, CFA, CFP, from Wilmington, Clinton County, Ohio, as a Member of the Southern State Community College Board of Trustees for a new term beginning July 31, 2020 and ending at the close of business May 11, 2026, replacing Kyle W. Rudduck, whose term expired.



IN WITNESS WHEREOF, I have hereunto subscribed my name and caused the Great Seal of the State of Ohio to be affixed, at Columbus, this 31st day of July in the year of our Lord, Two Thousand and Twenty.

*Mike DeWine*

Mike DeWine  
Governor

## **Kyle W. Rudduck, CFA, CFP**

1568 N. Webb Rd  
Wilmington, OH 45177

(513) 817-5670

k.rudduck@gmail.com

Linkedin: <https://www.linkedin.com/in/kyle-rudduck>

### **EDUCATION:**

Capital University, Columbus, OH  
Bachelor of Science, Cum Laude  
Major: Economics

### **RELEVANT EXPERIENCE:**

**Constellation Wealth Advisors (Cincinnati, OH) – Managing Director: October 2018 – Present**

- Provide proactive counsel to clients across all areas of their wealth management plan, to include: investment strategy, retirement planning, educational needs funding, and estate planning

**Truepoint Wealth Counsel (Cincinnati, OH) – Manager/Senior Manager & Wealth Advisor: August 2014 – December 2016**

- Deliver proactive financial guidance and relationship management to 100+ clients of the firm; client satisfaction (as measured by client surveys) in excess of 9.5 on a 10-point scale
- As chair of firm's business development committee, responsible for developing and implementing strategies to ensure key growth targets of the firm are achieved

**National Bank and Trust (Wilmington, OH) – Vice President; Portfolio Manager & Senior Wealth Advisor: December 2012 – July 2014**

- Managed the investment strategies of client portfolios totaling, \$250+ million in aggregate, across a full range of risk tolerances
- Lead the research and decision-making efforts guiding the Wealth Management Department's investment strategy and philosophy; composite performance for each of the model portfolios exceeded their respective benchmarks while under my direct management
- Member of bank's senior executive investment committee tasked with the management of the bank's own investment portfolio of assets totaling \$650+ million

**Sinaiko Healthcare Consulting (Los Angeles, CA) – Consultant, Valuation Services: December 2010 – November 2012**

- Advised healthcare executives in matters related to business valuation and target acquisitions
- Successfully cultivated and managed client relationships -- doubled the year over year client generated revenue from a leading health system in the northeast United States

**Huron Consulting Group (Chicago, IL) – Analyst: July 2007 – August 2009**

- Developed valuation models and reports used to advise healthcare clients in various business transactions, ranging in size from \$100K to over \$275 million

### **PUBLICATIONS / SPEAKING PRESENTATIONS:**

- "Perfect Approach: A 9 Hole Course to Financial Success Beyond the 9 to 5"
- Panel moderator: "Real World Financial Planning for Young Adults"

- “Harvesting the Benefits of Diversification,” a presentation to the Clinton County Agricultural Society
- “Valuation for the Senior Executive – 3 Part Series,” AMGA Group Practice Journal, June, July/August, September 2012 publications
- “Paying for Intangible Value in Physician Practices,” Healthcare Finance News, July 2012
- “Valuation of Medical Laboratories,” Business Valuation Resources. Online Webinar, April 2012.

#### **ACIVITIES/HONORS:**

- Ohio Association of Community Colleges Executive Committee Trustee & Secretary
- Southern State Community College – Trustee/Finance Committee Chair
- Mount Notre Dame Finance Comittee
- Member CFA Society of Cincinnati, Ohio

## GOVERNOR'S APPOINTMENTS TO BOARDS AND COMMISSIONS

**Date:** 7/31/2020

**Name of Appointee:** Mr. Kyle W. Rudduck, CFA, CFP

**Address:** 1568 N Webb Rd.  
Wilmington, OH 45177  
Clinton County  
(H) - 5138175670  
(W) -  
(M) - 5138175670

**Name of Commission:** Southern State Community College Board of Trustees

**Contact:** Robin Tholen, Executive Asst. to the President, Board of Trustees and  
Foundation  
(937) 393-3431, ext. 2671  
Barb Fleming, Interim Assistant  
100 Hobart Drive  
Hillsboro, OH 45133  
(937) 393-3431

**Term Begins:** 5/12/2020

**Term Ends:** 5/11/2026

**Party Affiliation:** Republican

**Senate Confirmation:** Appointed by the Governor, confirmed by the Senate

**Financial Disclosure:** Confidential disclosure required

**Vice:** Kyle W. Rudduck