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4/22/21

STATE OF OHIO
Executive Department

OFFICE OF THE GOVERNOR

Columbus

I, Mike DeWine, Governor of the State of Ohio, do hereby appoint David Scott Currier, from Columbus, Franklin County, Ohio, as a Member of the Bureau of Workers' Compensation Board of Directors for a term beginning June 12, 2021 and ending at the close of business June 11, 2024, replacing Frederick J. Treuhaft, whose term expired.



IN WITNESS WHEREOF, I have hereunto subscribed my name and caused the Great Seal of the State of Ohio to be affixed, at Columbus, this 22nd day of April in the year of our Lord, Two Thousand and Twenty One.

Mike DeWine

Mike DeWine
Governor

DAVID S. CURRIER, CFA, CFP

2409 Dover Road • Columbus, Ohio 43209 • 614.937.7685 • DavidSCurrier@gmail.com

Focused, self-motivated, goal-driven professional with twelve years of experience in portfolio management and two and a half years of experience in the real-estate market. Ability to quickly and efficiently adapt to new business practices and policies. Effective communication with peers to complete and manage projects. Eager to learn all aspects of new opportunities to provide meaningful insight and improve efficiency.

AREAS OF EXPERTISE

Investment Analysis • Performance Reporting • Derivatives • Project Management • Quantitative Data Analysis • Fixed Income • Risk Management • Client Relations • Portfolio Management

CAREER HISTORY

Mercer Advisors/First Ohio Planning • Columbus, Oh – Dec. 2018 – Present

Full-service wealth management firm with over \$20 billion of assets under management. Provide clients with holistic financial advisory services including investment, estate planning, tax, and insurance solutions

Client Advisor

- ◆ Analyze, construct, and monitor financial plans for private wealth clients.
- ◆ Facilitate all investment related activities for clients as well as managing client communications.
- ◆ Closely supervise risk levels to match client tolerance within portfolios.
- ◆ Function as primary trusted advisor for high-net-worth clients.

Portfolio Manager

- ◆ Responsible for developing and maintaining portfolios for 300+ private wealth clients with assets in excess of \$200MM.
- ◆ Manage all buying and selling decisions across portfolios to maintain proper risk levels.
- ◆ Manage 40+ Employee Retirement Income Security Act (ERISA) plans with assets of more than \$150MM.
- ◆ Develop and monitor investment options for plan participants and act as a plan fiduciary.

Copper Run Capital, LLC • Columbus, Oh – Jan. 2018 – December 2018

Middle market M&A advisory firm providing buy and sell-side services. Since inception in 2008, Copper Run has closed over 100 deals in numerous states across the United States.

Associate

- ◆ Performed full valuations of private companies using a variety of financial models and methods.
- ◆ Market and manage private companies through the full sales process including comprehensive legal and financial due diligence.
- ◆ Maintain buy-side client relationships and source all target acquisition opportunities. Execute all correspondence with targets from deal initiation to closing.
- ◆ Evaluate capital structure of companies in order to provide the lowest cost of capital for future growth plans.

JDM Investment Counsel, LLC • Columbus, Oh - 2009-present

Emerging money manager with approximately \$50mm in assets under management. Manage multiple equity portfolio styles, along with separately managed accounts.

Business Development/Fund Manager (2009-present)

- ◆ Assist in all fund investment, allocation, and portfolio style decisions
- ◆ Skilled in using quantitative investment analysis techniques to determine appropriate equity and fixed-income opportunities for clients.
- ◆ Monitor market conditions and analyze macro and microeconomic conditions
- ◆ Maintain client relations and generate specific reports tailored to specific client needs.

GOVERNOR'S APPOINTMENTS TO BOARDS AND COMMISSIONS

Appointment Date: 6/12/2021

Name of Appointee: David Scott Currier
Address: 2409 Dover Road
Columbus, OH 43209
Franklin County
(H) –
(W) –
(M) – 6149377685
(E) – DavidSCurrier@gmail.com

Name of Commission: Bureau of Workers' Compensation Board of Directors
Joe Bizjack
(614) 728-0756
Maria Rossi
(614) 466-5223
30 W. Spring St
Columbus, OH 43209
(614) 728-0756

Term Begins: 6/12/2021
Term Ends: 6/11/2024
Party Affiliation: Republican
Senate Confirmation: Appointed by the Governor, confirmed by the Senate
Financial Disclosure: Public disclosure required
Vice: Frederick J. Treuhaft