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STATE OF OHIO
Executive Department

OFFICE OF THE GOVERNOR

Columbus

I, Mike DeWine, Governor of the State of Ohio, do hereby appoint Donna M. Grimmett, from Westerville, Delaware County, Ohio, as a Member of the Credit Union Council for a term beginning November 8, 2024 and ending at the close of business September 22, 2027, replacing Catherine R. Cline, whose term expired.



IN WITNESS WHEREOF, I have hereunto subscribed my name and caused the Great Seal of the State of Ohio to be affixed, at Columbus, this 8th day of November in the year of our Lord, Two Thousand and Twenty Four.

Mike DeWine

Mike DeWine
Governor

Donna Grimmert, CCE, CCCUIP, CUERME

7174 Cypress Drive
Westerville, OH 43082
(614) 563-5414

dmggrimmert@hotmail.com

Finance and Accounting Banking Professional

SEC Reporting / Financial Risk Management / Project Management / Audit

Resourceful and skilled finance professional with experience in SEC reporting, financial risk management, and project management. A dedicated leader eager for new opportunities in finance, accounting, and project management. Excellent communicator looking for a challenging role to leverage skills and foster professional development.

- SEC and regulatory reporting
- Budgeting and forecasting
- Financial reporting
- Credit analysis
- Liquidity management
- Report writing and SQL experience
- Interest rate risk/ asset liability management
- Allowance for loan losses
- Enterprise-wide project management
- Cost accounting and profitability modeling

Professional Experience

Chief Financial Officer

KEMBA Financial Credit Union, Gahanna, OH

December 18 – current

- Assist CEO with strategic planning
- Chair the management level Asset Liability Committee of Officers (ALCO)
- Lead the Finance Committee for the Board of Directors
- Active member of the following board committees: Enterprise Risk Management, and Technology and Information Security
- Lead Finance department responsible for liquidity management, allowance for loan losses, interest rate risk and asset liability management, budget, forecasting and planning, product pricing and profitability modeling
- Lead Accounting department responsible for financial reporting, regulatory reporting, deposit operations functions, and enterprise-wide financial controls.
- Evaluate operational processes and business strategies to improve revenue and reduce expenses

Senior Financial Analyst / Acting CFO

KEMBA Financial Credit Union, Gahanna, OH

March 18 – November 18

- Responsible for various statistical, cost and financial analysis for the organization performed by Financial Analysis staff
- Evaluate operational processes for directors and business managers to improve revenue, reduce expenses, and risk assessments
- Support C.F.O. with ALCO, interest rate risk modeling, liquidity, forecasting, and budgeting responsibilities
- Develop financial reports for various needs throughout the organization
- Assist with the launch of an Enterprise Risk Management program
- Acting CFO since November 2018

Chief Financial Officer, VP

Fidelity Federal Savings and Loan Association, Delaware, OH

June 17 – March 18

- Direct the fiscal functions of the savings and loan in accordance with policy, regulation and advisory organizations
- Oversee budget, audit, tax, accounting, and insurance functions for the organization.
- Direct the ALCO, liquidity, and financial risk assessments for the organization.
- Assist with the allowance for loan and lease loss analysis process, along with the C.E.O. and C.L.O.
- Complete all necessary regulatory reporting and financial reporting requirements for the organization
- Responsible for human resource substances including payroll, 401k, pension, and labor reporting

Finance Operations Officer, FVP

The Delaware County Bank and Trust, Lewis Center, OH

July 12 – June 17

- Oversee the operations of the finance and account functions of the organization, directly managing the Controller, Staff Accountants, Accounting Manager, and Financial Analyst positions.
- Assists Chief Financial Officer in developing, implementing, and maintaining a formal financial reporting structure including internal, SEC and regulatory requirements.
- Manages the financial risk management process including asset liability management, liquidity management, and interest rate risk management.
- Assists Chief Financial Officer with capital planning including scenario modeling and analysis.
- Responsible for managing the annual budget in accordance with the strategic plan established by management and the board of directors.
- Liaison between bank and external audit firms

Internal Audit and Enterprise Project Manager, FVP

The Delaware County Bank and Trust, Lewis Center, OH

July 10-July 12

- Responsible for managing internal, technology, and compliance audit engagements.
- Reported quarterly to the Audit Committee finding statuses and managements responses to those findings.
- Liaison between bank and regulators, responsible for on and off site examinations, as well as communications and rectifications of findings.
- Managed enterprise-wide projects in accordance with strategic plan.
- Responsible for allowance for loan losses and asset quality risk assessment.
- Participated in strategic planning process.

Senior Business Analyst and Project Manager, FVP

The Delaware County Bank and Trust, Lewis Center, OH

Sept 02-July 10

- Responsible for all reporting for the board of directors, multiple board committees, and internal management use.
- Responsible for liquidity risk management, including forecasting, shock analysis, and reporting for asset liability management committee.
- Administrated interest rate sensitivity modeling.
- Responsible for allowance for loan losses and asset quality risk assessment.
- Designed and performed analyses of diverse internal operations to improve efficiency and ensure compliance.
- Assisted with Sarbanes Oxley testing and documentation.
- Assisted with regulatory filing and SEC filing.
- Managed projects in accordance with the organization's strategic plan and presents status reports to management.
- Created and satisfied various queries and analysis requests from management, auditors/examiners, and outside associates.
- Directly supervised Cash Manager and all functions related to treasury.

Credit Analyst

The Delaware County Bank and Trust, Lewis Center, OH

July 01-Sept 02

- Analyzed and risk graded commercial, commercial real estate, and construction loan requests of customers with aggregate liability of \$375,000 or more.
- Prepared credit analysis presentations for the board of directors to aid in asset decision making.
- Completed annual internal loan reviews on commercial, installment, and real estate loans of customers with aggregate liability of \$575,000 or more.

Key Accomplishments

- Lead strategic organic credit union asset growth of approximately 70%, or \$1.0 Billion, in 6 years, which nearly doubled the size of the financial institution.
- Established Enterprise Risk Management and Audit programs.
- Improved processes, accuracy and quality of SEC and regulatory reporting.
- Improved the annual budget process which allowed for more inclusive involvement resulting in measurable accountability for the coming year.
- Worked with senior management team to elevate the organization from regulatory consent by executing a capital raise, assured findings were cleared, and most importantly established a more controlled environment throughout the organization.
- Lead multiple enterprise wide projects including a new retail software and product delivery platform, small business lending application, and converted the entire organization to an upgraded system core.

Education and Certifications

Certified Credit Union Expert

September 2023

Credit Union Enterprise Risk Management Expert (CUERME)

December 2019

Certified Credit Union Investment Professional (CCUIP)

August 2018

Bachelor of Science

The Ohio State University, Columbus, OH

June 2001

Major: Family Resource Management, Certified Financial Planning

Minor: Investment Management, Risk Management

Professional Offices and Awards

- Previously the Treasurer of the Delaware County Art's Castle
- 2010 President's Award for Excellence in Internal Customer Service

GOVERNOR'S APPOINTMENTS TO BOARDS AND COMMISSIONS

Appointment Date: 11/8/2024

Name of Appointee: Donna M. Grimmiett

Address: 7174 Cypress Dr
Westerville, OH 43082
Delaware County
(H):
(W): 8002826420
(M): 6145635414
(E): dgrimmiett@kemba.org

Name of Commission: Credit Union Council
Kevin Allard, Superintendent
Ohio Department of Commerce
Division of Financial Institutions
M: (614) 915-4119
O: (614) 728-2631
77 South High Street, 21st Floor
Columbus, OH 43215
(P): (614) 644-7506
(E): kevin.allard@com.ohio.gov

Term Begins: 9/23/2024
Term Ends: 9/22/2027
Party Affiliation: Republican
Senate Confirmation: Appointed by the Governor, confirmed by the Senate
Financial Disclosure: Confidential disclosure required
Vice: Catherine R. Cline