Mike DeWine, Governor Jim Tressel, Lt. Governor Lori Pearson, Executive Director

Testimony Before the Senate Agriculture and Natural Resources Committee

Ohio State Cosmetology and Barber Board Lori Pearson, Executive Director April 30, 2025

Chair Schaffer, Vice Chair Koehler, Ranking Member Hicks-Hudson, and members of the Agriculture and Natural Resources Committee, my name is Lori Pearson, and I am the Executive Director of the Ohio State Cosmetology and Barber Board. I appreciate the opportunity to provide testimony regarding the budget request for the Ohio State Cosmetology and Barber Board ("the Board"). The Board plays a vital role in supporting industry professionals and ensuring compliance with infection control and safety standards across salons, barbershops, schools, and tanning facilities throughout Ohio.

Regulatory Oversight and Industry Impact

Through regulation and education, the Board upholds the integrity of the cosmetology and barbering industries by providing oversight of licensing, inspections, and compliance. In FY24, the Board issued nearly 125,000 practicing and independent contractors licenses, in addition to approximately 4,800 boutique service registrations, 16,000 salon and shop licenses, and approximately 1,400 tanning facility permits. These numbers reinforce the necessity of maintaining reasonable standards to protect consumers and industry professionals alike.

Budget Considerations and Fiscal Responsibility

The Board respectfully requests spending authority totaling \$5,523,412 in FY26 and \$5,841,066 in FY27, which reflects a responsible approach to financial management, incorporating cost-saving measures such as reductions in postage and administrative hearing expenses, which were made possible by recent legislative changes. These adjustments demonstrate the Board's commitment to operating efficiently while preserving high standards of professional oversight.

Additionally, the Board's ability to reduce barbering licensure fees ensures fairness for industry professionals, keeping costs aligned with cosmetology licensure fees. As industry continues to evolve, the Board's budget supports ongoing education, regulatory enforcement, and consumer protection measures to meet the demands of Ohioans.

Stakeholder Impact

The Board's work directly impacts a wide range of stakeholders, including licensed professionals, business owners, and consumers.

Industry professionals rely on the Board's oversight to ensure fair licensing practices, standardized examinations, and enforcement of infection control and safety regulations. The ability to ensure compliance with uniform standards and regulations enhances professional credibility in Ohio's cosmetology and barbering professionals.

Business owners benefit from the Board's regulatory structure, which provides clear guidelines for compliance. The Board's continued oversight in the examination process ensures that licensees can be expected to perform at the level expected of a professional upon entering the workforce.

Consumers are safeguarded through enforcement of industry standards, ensuring that services provided in licensed facilities adhere to infection control and safety measures, which enhance trust in the industry and protects the public from the misuse of harmful chemicals and dangerous implements.

Licensing and Examination Standards

The Board is also responsible for licensing schools that offer training programs in barbering, cosmetology, and branches of cosmetology. There are four different types of schools that provide these educational programs: Private (Proprietary), Career Technical (High School), Adult Education, and Rehabilitation and Corrections. During FY24, a total of 206 schools were licensed to offer these programs to students, ensuring a well-trained and qualified workforce.

The Board is mandated by the Ohio Revised Code to conduct licensing examinations for individuals who complete an approved program in Ohio. Each professional license requires:

- A theory-based (computer) examination developed by a national testing company.
- A state-constructed practical (hands-on) examination based on national textbook standards and Ohio's infection control and safety codes.

In FY24, the Board administered approximately 16,000 examinations for barbering, cosmetology, and branches of cosmetology, reinforcing competency requirements in the industry.

Financial Considerations

Board operations are self-sustained through fees generated from initial licensure, license renewal, and fines. The Board contributes to the (4K90) fund and is funded through the standard biennial budget process.

Revenue collected and expenditures will be higher in fiscal years ending in odd numbers in comparison to fiscal years ending in even numbers due to licensure renewal activity, the majority of which occurs during odd-numbered fiscal years. This trend directly impacts budget planning to ensure that revenue and expense fluctuations are anticipated and responsibly managed.

Complaint Investigations and Inspections

In FY24, a total of 1,346 complaints were reported to the Board via the 800-complaint line or the online complaint portal. These complaints were reviewed to determine jurisdiction and appropriate action. Over 16,000 facility inspections were completed, supporting the Board's mission of maintaining industry integrity and safety.

Conclusion

I respectfully request approval of the Board's budget, which allows the Board to protect and support the public through regulation and education, while protecting the integrity of the cosmetology and barbering industries.

We will continue to incorporate conservative business practices by seeking cost effective methods to meet the Board's mission-critical goals and objectives.

Thank you for your time and consideration. I am happy to answer any questions you may have.

Historical Licensure Data

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 202 | Change from 2014-2024 | % Change |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|-----------------------|----------|
| Cosmetologist | 22,642 | 20,408 | 22,073 | 17,639 | 20,841 | 20,253 | 22,027 | 25,327 | 23,354 | 22,526 | 26,58 | 3,943 | 17% |
| Cosmetologist Instructor | 4,891 | 4,293 | 4,643 | 3,245 | 3,529 | 2,821 | 2,958 | 3,338 | 2,532 | 2,238 | 2,450 | -2,441 | -48% |
| Advanced Cosmetologist | 52,101 | 49,531 | 52,185 | 43,462 | 44,704 | 40,327 | 41,091 | 42,830 | 37,188 | 33,767 | 34,83 | -17,271 | -33% |
| Esthetician | 1,003 | 886 | 1,032 | 982 | 1,339 | 1,698 | 2,097 | 2,712 | 3,141 | 3,497 | 5,15 | 4,149 | 385% |
| Esthetics Instructor | 157 | 137 | 163 | 12: | 137 | 112 | 12 | 167 | 172 | 177 | 23 | 75 | 53% |
| Advanced Esthetician | 2,996 | 2,936 | 3,399 | 3,035 | 3,417 | 3,284 | 3,541 | 3,981 | 3,861 | 3,749 | 4,28 | 1,288 | 49% |
| Hair Designer | 185 | 136 | 167 | 135 | 169 | 163 | 183 | 210 | 200 | 215 | 28 | 99 | 47% |
| Hair Designer | | | | | | | | | | | | | 750 |
| Instructor | 4 | 4 | | | 1 | 4 | 1 | 4 | | | | 1 5 | 75% |
| Advanced Hair Designer | 135 | 134 | 145 | 127 | 129 | 113 | 110 | 123 | 107 | 95 | 9 | -38 | -36% |
| Manicurist | 4,068 | 3,819 | 4,267 | 3,957 | 4,731 | 5,277 | 5,860 | 6,777 | 6,833 | 6,816 | 9,55 | 5,484 | 131% |
| Manicurist Instructor | 201 | 160 | 196 | 132 | 153 | 124 | 13: | 155 | 135 | 133 | 15 | -47 | -23% |
| Advanced Manicurist | 8,303 | 7,947 | 8,566 | 7,429 | 7,832 | 7,107 | 7,365 | 7,895 | 7,191 | 6,683 | 7,22 | -1,077 | -14% |
| Natural Hair Stylist | , ı | , | , | | | ŕ | 10 | 13 | 19 | | 1 | 4 9 | 225% |
| Natural Hair Stylist Instructor | : | ; | *** | : | : | : | : | : | 3 | | , | 1 | 100% |
| Advanced Natural Hair Stylist | 26 | 35 | 42 | 34 | 39 | 36 | 37 | 43 | 36 | 31 | 3 | 12 | 57% |
| Independent Contractor | 19,138 | 17,994 | 20,303 | 19,090 | 21,506 | 19,561 | 21,899 | 18,178 | 21,355 | 20,239 | 23,57 | 4,441 | 27% |
| Beauty Salon | 9,429 | 9,052 | 9,379 | 9,239 | 9,768 | 9,631 | 10,228 | 10,264 | 10,753 | 10,606 | 11,24 | 1,818 | 19% |
| Esthetic Salon | 1,013 | 689 | 816 | 982 | 899 | 830 | 910 | 900 | 1020 | 995 | 111 | 100 | 21% |
| Hair Designer Salon | 333 | 318 | 328 | 359 | 418 | 336 | 34! | 304 | 294 | 260 | 26 | -69 | -23% |
| Manicuring Salon | 1,146 | 1,159 | 1,272 | 1,216 | 1,250 | 1,129 | 1,152 | 1,069 | 1,101 | 1,038 | 1,08 | -65 | -6% |
| Natural Hair Stylist Salon | - | 8 | 16 | 14 | 16 | 16 | 20 | 21 | 22 | 14 | 1 | 10 | 200% |
| Cosmetology School | 191 | 193 | 191 | 178 | 169 | 168 | 16 | 163 | 175 | 177 | 17 | -13 | -7% |
| Tanning Facilities | 1,465 | 1,291 | 1,265 | 1,100 | 1,206 | 1,159 | 1,195 | 1,116 | 1,226 | 1,237 | 1,41 | -51 | -3% |
| Boutique Service Registration | - | - | - | 337 | 95! | 1,284 | 2,307 | 3,729 | 3,933 | 3,014 | 4,78 | | |
| Boutique Service Salon | - | - | - | 32 | 57 | 58 | 93 | 114 | 132 | 118 | 13 | | |
| Barbers | 8,767 | 8,101 | 8,663 | 8,068 | 8,649 | 8,026 | 8,417 | 8,839 | 7,769 | 7,012 | 7,72 | -1,047 | -12% |
| Barber School | 18 | 16 | 19 | 19 | 2: | 2: | 22 | 26 | 22 | 28 | 2 | 10 | 56% |
| Barber Shop | 2,903 | 2,909 | 2,987 | 2,852 | 2,857 | 2,771 | 2,875 | 2,807 | 2,891 | 2,846 | 2,98 | 81 | 3% |
| Barber Teacher | 91 | 86 | 92 | 97 | 114 | 120 | 12 | 146 | 145 | 144 | 16 | 71 | 96% |
| Assistant Barber Teacher | - | - | - | - | 1 | 16 | 29 | 52 | 61 | 50 | 7 | | |
| Chair Rental License (Barber) | - | - | - | - | 47 | 92 | 100 | 92 | 70 | 86 | 11 | | |
| Temporary Event Salon License | - | - | - | 60 | 87 | 89 | 174 | 216 | 65 | 11 | 1 | | |
| Total Number of Licenses and Registrations | 141,219 | 132,250 | 142,224 | 123.952 | 135,049 | 126,636 | 135,614 | 141,613 | 135,807 | 127,819 | 145,81 | 4,599 | 3% |

Licensure Programs, including the number of hours, are set in the Ohio Revised Code.

| Licensure | Required Hours | | | | |
|---|----------------|--|--|--|--|
| Cosmetology | 1500 | | | | |
| Advanced Cosmetology | 1800 | | | | |
| Stand Alone Advanced Cosmetology | 300 | | | | |
| Hair Design | 1000 | | | | |
| Advanced Hair Design | 1240 | | | | |
| Stand Alone Advanced Hair Design | 240 | | | | |
| Natural Hair Styling | 450 | | | | |
| Advanced Natural Hair Styling | 600 | | | | |
| Stand Alone Advanced Natural Hair Styling | 150 | | | | |
| Esthetics | 600 | | | | |
| Advanced Esthetics | 750 | | | | |
| Stand Alone Advanced Esthetics | 150 | | | | |
| Manicure | 200 | | | | |
| Advanced Manicure | 300 | | | | |
| Stand Alon Advanced Manicure | 100 | | | | |
| Barbering | 1800 | | | | |
| Barbering (already holds a COS license) | 1000 | | | | |