### As Introduced

# 133rd General Assembly

# Regular Session 2019-2020

H. B. No. 291

## Representative Smith, T.

Cosponsors: Representatives Plummer, Ghanbari, Seitz, Hambley, McClain, Arndt, Becker

#### A BILL

| То | amend section 2317.02 of the Revised Code to   | 1 |
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|    | provide privileged testimonial communications  | 2 |
|    | between a peer recovery supporter and a fellow | 3 |
|    | first responder exhibiting signs of distress.  | 4 |

#### BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF OHIO:

| <b>Section 1.</b> That section 2317.02 of the Revised Code be   | 5  |
|---|----|
| amended to read as follows:                                     | 6  |
| Sec. 2317.02. The following persons shall not testify in        | 7  |
| certain respects:   | 8  |
| (A)(1) An attorney, concerning a communication made to the      | 9  |
| attorney by a client in that relation or concerning the         | 10 |
| attorney's advice to a client, except that the attorney may     | 11 |
| testify by express consent of the client or, if the client is   | 12 |
| deceased, by the express consent of the surviving spouse or the | 13 |
| executor or administrator of the estate of the deceased client. | 14 |
| However, if the client voluntarily reveals the substance of     | 15 |
| attorney-client communications in a nonprivileged context or is | 16 |
| deemed by section 2151.421 of the Revised Code to have waived   | 17 |

| any | testimonial  | privilege  | under | this | division, | the | attorney | may | 18 |
|-----|--------------|------------|-------|------|-----------|-----|----------|-----|----|
| be  | compelled to | testify or | n the | same | subject.  |     |          |     | 19 |

The testimonial privilege established under this division 20 does not apply concerning either of the following: 21

(a) A communication between a client in a capital case, as 22 defined in section 2901.02 of the Revised Code, and the client's 23 attorney if the communication is relevant to a subsequent 24 ineffective assistance of counsel claim by the client alleging 25 that the attorney did not effectively represent the client in 26 the case; 27

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- (b) A communication between a client who has since died and the deceased client's attorney if the communication is relevant to a dispute between parties who claim through that deceased client, regardless of whether the claims are by testate or intestate succession or by inter vivos transaction, and the dispute addresses the competency of the deceased client when the deceased client executed a document that is the basis of the dispute or whether the deceased client was a victim of fraud, undue influence, or duress when the deceased client executed a document that is the basis of the dispute.
- (2) An attorney, concerning a communication made to the 38 attorney by a client in that relationship or the attorney's 39 advice to a client, except that if the client is an insurance 40 company, the attorney may be compelled to testify, subject to an 41 in camera inspection by a court, about communications made by 42 the client to the attorney or by the attorney to the client that 43 are related to the attorney's aiding or furthering an ongoing or 44 future commission of bad faith by the client, if the party 45 seeking disclosure of the communications has made a prima-facie 46 showing of bad faith, fraud, or criminal misconduct by the 47

| client.  | 48 |
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| (B)(1) A physician, advanced practice registered nurse, or       | 49 |
| dentist concerning a communication made to the physician,        | 50 |
| advanced practice registered nurse, or dentist by a patient in   | 51 |
| that relation or the advice of a physician, advanced practice    | 52 |
| registered nurse, or dentist given to a patient, except as       | 53 |
| otherwise provided in this division, division (B)(2), and        | 54 |
| division (B)(3) of this section, and except that, if the patient | 55 |
| is deemed by section 2151.421 of the Revised Code to have waived | 56 |
| any testimonial privilege under this division, the physician or  | 57 |
| advanced practice registered nurse may be compelled to testify   | 58 |
| on the same subject.   | 59 |
| The testimonial privilege established under this division        | 60 |
| does not apply, and a physician, advanced practice registered    | 61 |
| nurse, or dentist may testify or may be compelled to testify, in | 62 |
| any of the following circumstances:                              | 63 |
| (a) In any civil action, in accordance with the discovery        | 64 |
| provisions of the Rules of Civil Procedure in connection with a  | 65 |
| civil action, or in connection with a claim under Chapter 4123.  | 66 |
| of the Revised Code, under any of the following circumstances:   | 67 |
| (i) If the patient or the guardian or other legal                | 68 |
| representative of the patient gives express consent;             | 69 |
| (ii) If the patient is deceased, the spouse of the patient       | 70 |
| or the executor or administrator of the patient's estate gives   | 71 |
| express consent;   | 72 |
| (iii) If a medical claim, dental claim, chiropractic             | 73 |
| claim, or optometric claim, as defined in section 2305.113 of    | 74 |
| the Revised Code, an action for wrongful death, any other type   | 75 |
| of civil action, or a claim under Chapter 4123. of the Revised   | 76 |

Code is filed by the patient, the personal representative of the 77 estate of the patient if deceased, or the patient's guardian or 78 other legal representative. 79

(b) In any civil action concerning court-ordered treatment or services received by a patient, if the court-ordered 81 treatment or services were ordered as part of a case plan 82 journalized under section 2151.412 of the Revised Code or the 83 court-ordered treatment or services are necessary or relevant to 84 dependency, neglect, or abuse or temporary or permanent custody 85 proceedings under Chapter 2151. of the Revised Code. 86

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- (c) In any criminal action concerning any test or the results of any test that determines the presence or concentration of alcohol, a drug of abuse, a combination of them, a controlled substance, or a metabolite of a controlled substance in the patient's whole blood, blood serum or plasma, breath, urine, or other bodily substance at any time relevant to the criminal offense in question.
- (d) In any criminal action against a physician, advanced 94 practice registered nurse, or dentist. In such an action, the 95 testimonial privilege established under this division does not 96 prohibit the admission into evidence, in accordance with the 97 Rules of Evidence, of a patient's medical or dental records or 98 other communications between a patient and the physician, 99 advanced practice registered nurse, or dentist that are related 100 to the action and obtained by subpoena, search warrant, or other 101 lawful means. A court that permits or compels a physician, 102 advanced practice registered nurse, or dentist to testify in 103 such an action or permits the introduction into evidence of 104 patient records or other communications in such an action shall 105 require that appropriate measures be taken to ensure that the 106

| confidentiality of any patient named or otherwise identified in  | 107 |
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| the records is maintained. Measures to ensure confidentiality    | 108 |
| that may be taken by the court include sealing its records or    | 109 |
| deleting specific information from its records.                  | 110 |
| (e)(i) If the communication was between a patient who has        | 111 |
| since died and the deceased patient's physician, advanced        | 112 |
| practice registered nurse, or dentist, the communication is      | 113 |
| relevant to a dispute between parties who claim through that     | 114 |
| deceased patient, regardless of whether the claims are by        | 115 |
| testate or intestate succession or by inter vivos transaction,   | 116 |
| and the dispute addresses the competency of the deceased patient | 117 |
| when the deceased patient executed a document that is the basis  | 118 |
| of the dispute or whether the deceased patient was a victim of   | 119 |
| fraud, undue influence, or duress when the deceased patient      | 120 |
| executed a document that is the basis of the dispute.            | 121 |
| (ii) If neither the spouse of a patient nor the executor         | 122 |
| or administrator of that patient's estate gives consent under    | 123 |
| division (B)(1)(a)(ii) of this section, testimony or the         | 124 |
| disclosure of the patient's medical records by a physician,      | 125 |
| advanced practice registered nurse, dentist, or other health     | 126 |
| care provider under division (B)(1)(e)(i) of this section is a   | 127 |
| permitted use or disclosure of protected health information, as  | 128 |
| defined in 45 C.F.R. 160.103, and an authorization or            | 129 |
| opportunity to be heard shall not be required.                   | 130 |
| (iii) Division (B)(1)(e)(i) of this section does not             | 131 |
| require a mental health professional to disclose psychotherapy   | 132 |
| notes, as defined in 45 C.F.R. 164.501.                          | 133 |
| (iv) An interested person who objects to testimony or            | 134 |
| disclosure under division (B)(1)(e)(i) of this section may seek  | 135 |
| a protective order pursuant to Civil Rule 26.                    | 136 |

| (v) A person to whom protected health information is             | 137 |
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| disclosed under division (B)(1)(e)(i) of this section shall not  | 138 |
| use or disclose the protected health information for any purpose | 139 |
| other than the litigation or proceeding for which the            | 140 |
| information was requested and shall return the protected health  | 141 |
| information to the covered entity or destroy the protected       | 142 |
| health information, including all copies made, at the conclusion | 143 |
| of the litigation or proceeding.                                 | 144 |
| (2)(a) If any law enforcement officer submits a written          | 145 |
| statement to a health care provider that states that an official | 146 |
| criminal investigation has begun regarding a specified person or | 147 |
| that a criminal action or proceeding has been commenced against  | 148 |
| a specified person, that requests the provider to supply to the  | 149 |
| officer copies of any records the provider possesses that        | 150 |
| pertain to any test or the results of any test administered to   | 151 |
| the specified person to determine the presence or concentration  | 152 |
| of alcohol, a drug of abuse, a combination of them, a controlled | 153 |
| substance, or a metabolite of a controlled substance in the      | 154 |
| person's whole blood, blood serum or plasma, breath, or urine at | 155 |
| any time relevant to the criminal offense in question, and that  | 156 |
| conforms to section 2317.022 of the Revised Code, the provider,  | 157 |
| except to the extent specifically prohibited by any law of this  | 158 |
| state or of the United States, shall supply to the officer a     | 159 |
| copy of any of the requested records the provider possesses. If  | 160 |
| the health care provider does not possess any of the requested   | 161 |
| records, the provider shall give the officer a written statement | 162 |
| that indicates that the provider does not possess any of the     | 163 |
| requested records.   | 164 |

(b) If a health care provider possesses any records of the 165

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type described in division (B)(2)(a) of this section regarding

the person in question at any time relevant to the criminal

| offense in question, in lieu of personally testifying as to the  | 168 |
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| results of the test in question, the custodian of the records    | 169 |
| may submit a certified copy of the records, and, upon its        | 170 |
| submission, the certified copy is qualified as authentic         | 171 |
| evidence and may be admitted as evidence in accordance with the  | 172 |
| Rules of Evidence. Division (A) of section 2317.422 of the       | 173 |
| Revised Code does not apply to any certified copy of records     | 174 |
| submitted in accordance with this division. Nothing in this      | 175 |
| division shall be construed to limit the right of any party to   | 176 |
| call as a witness the person who administered the test to which  | 177 |
| the records pertain, the person under whose supervision the test | 178 |
| was administered, the custodian of the records, the person who   | 179 |
| made the records, or the person under whose supervision the      | 180 |
| records were made.   | 181 |
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- (3) (a) If the testimonial privilege described in division 182 (B) (1) of this section does not apply as provided in division 183 (B)(1)(a)(iii) of this section, a physician, advanced practice 184 registered nurse, or dentist may be compelled to testify or to 185 submit to discovery under the Rules of Civil Procedure only as 186 to a communication made to the physician, advanced practice 187 registered nurse, or dentist by the patient in question in that 188 relation, or the advice of the physician, advanced practice 189 registered nurse, or dentist given to the patient in question, 190 that related causally or historically to physical or mental 191 injuries that are relevant to issues in the medical claim, 192 dental claim, chiropractic claim, or optometric claim, action 193 for wrongful death, other civil action, or claim under Chapter 194 4123. of the Revised Code. 195
- (b) If the testimonial privilege described in division (B) 196
  (1) of this section does not apply to a physician, advanced 197
  practice registered nurse, or dentist as provided in division 198

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| (B)(1)(c) of this section, the physician, advanced practice      | 199 |
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| registered nurse, or dentist, in lieu of personally testifying   | 200 |
| as to the results of the test in question, may submit a          | 201 |
| certified copy of those results, and, upon its submission, the   | 202 |
| certified copy is qualified as authentic evidence and may be     | 203 |
| admitted as evidence in accordance with the Rules of Evidence.   | 204 |
| Division (A) of section 2317.422 of the Revised Code does not    | 205 |
| apply to any certified copy of results submitted in accordance   | 206 |
| with this division. Nothing in this division shall be construed  | 207 |
| to limit the right of any party to call as a witness the person  | 208 |
| who administered the test in question, the person under whose    | 209 |
| supervision the test was administered, the custodian of the      | 210 |
| results of the test, the person who compiled the results, or the | 211 |
| person under whose supervision the results were compiled.        | 212 |
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- (4) The testimonial privilege described in division (B) (1)

  of this section is not waived when a communication is made by a

  physician or advanced practice registered nurse to a pharmacist

  or when there is communication between a patient and a

  pharmacist in furtherance of the physician-patient or advanced

  practice registered nurse-patient relation.

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- (5) (a) As used in divisions (B) (1) to (4) of this section, 219 "communication" means acquiring, recording, or transmitting any 220 information, in any manner, concerning any facts, opinions, or 221 statements necessary to enable a physician, advanced practice 222 registered nurse, or dentist to diagnose, treat, prescribe, or 223 act for a patient. A "communication" may include, but is not 224 limited to, any medical or dental, office, or hospital 225 communication such as a record, chart, letter, memorandum, 226 laboratory test and results, x-ray, photograph, financial 227 statement, diagnosis, or prognosis. 228

| (b) As used in division (B)(2) of this section, "health          | 229 |
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| care provider" means a hospital, ambulatory care facility, long- | 230 |
| term care facility, pharmacy, emergency facility, or health care | 231 |
| practitioner.  | 232 |
| (c) As used in division (B)(5)(b) of this section:               | 233 |
| (i) "Ambulatory care facility" means a facility that             | 234 |
| provides medical, diagnostic, or surgical treatment to patients  | 235 |
| who do not require hospitalization, including a dialysis center, | 236 |
| ambulatory surgical facility, cardiac catheterization facility,  | 237 |
| diagnostic imaging center, extracorporeal shock wave lithotripsy | 238 |
| center, home health agency, inpatient hospice, birthing center,  | 239 |
| radiation therapy center, emergency facility, and an urgent care | 240 |
| center. "Ambulatory health care facility" does not include the   | 241 |
| private office of a physician, advanced practice registered      | 242 |
| nurse, or dentist, whether the office is for an individual or    | 243 |
| group practice.  | 244 |
| (ii) "Emergency facility" means a hospital emergency             | 245 |
| department or any other facility that provides emergency medical | 246 |
| services.  | 247 |
| (iii) "Health care practitioner" has the same meaning as         | 248 |
| in section 4769.01 of the Revised Code.                          | 249 |
| (iv) "Hospital" has the same meaning as in section 3727.01       | 250 |
| of the Revised Code.   | 251 |
| (v) "Long-term care facility" means a nursing home,              | 252 |
| residential care facility, or home for the aging, as those terms | 253 |
| are defined in section 3721.01 of the Revised Code; a            | 254 |
| residential facility licensed under section 5119.34 of the       | 255 |
| Revised Code that provides accommodations, supervision, and      | 256 |
| personal care services for three to sixteen unrelated adults; a  | 257 |

| nursing facility, as defined in section 5165.01 of the Revised   | 258 |
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| Code; a skilled nursing facility, as defined in section 5165.01  | 259 |
| of the Revised Code; and an intermediate care facility for       | 260 |
| individuals with intellectual disabilities, as defined in        | 261 |
| section 5124.01 of the Revised Code.                             | 262 |
| (vi) "Pharmacy" has the same meaning as in section 4729.01       | 263 |
| of the Revised Code.   | 264 |
| (d) As used in divisions (B)(1) and (2) of this section,         | 265 |
| "drug of abuse" has the same meaning as in section 4506.01 of    | 266 |
| the Revised Code.  | 267 |
| (6) Divisions (B)(1), (2), (3), (4), and (5) of this             | 268 |
| section apply to doctors of medicine, doctors of osteopathic     | 269 |
| medicine, doctors of podiatry, advanced practice registered      | 270 |
| nurses, and dentists.  | 271 |
| (7) Nothing in divisions (B)(1) to (6) of this section           | 272 |
| affects, or shall be construed as affecting, the immunity from   | 273 |
| civil liability conferred by section 307.628 of the Revised Code | 274 |
| or the immunity from civil liability conferred by section        | 275 |
| 2305.33 of the Revised Code upon physicians or advanced practice | 276 |
| registered nurses who report an employee's use of a drug of      | 277 |
| abuse, or a condition of an employee other than one involving    | 278 |
| the use of a drug of abuse, to the employer of the employee in   | 279 |
| accordance with division (B) of that section. As used in         | 280 |
| division (B)(7) of this section, "employee," "employer," and     | 281 |
| "physician" have the same meanings as in section 2305.33 of the  | 282 |
| Revised Code and "advanced practice registered nurse" has the    | 283 |
| same meaning as in section 4723.01 of the Revised Code.          | 284 |
| (C)(1) A cleric, when the cleric remains accountable to          | 285 |
| the authority of that cleric's church, denomination, or sect,    | 286 |

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| concerning a confession made, or any information confidentially  | 287 |
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| communicated, to the cleric for a religious counseling purpose   | 288 |
| in the cleric's professional character. The cleric may testify   | 289 |
| by express consent of the person making the communication,       | 290 |
| except when the disclosure of the information is in violation of | 291 |
| a sacred trust and except that, if the person voluntarily        | 292 |
| testifies or is deemed by division (A)(4)(c) of section 2151.421 | 293 |
| of the Revised Code to have waived any testimonial privilege     | 294 |
| under this division, the cleric may be compelled to testify on   | 295 |
| the same subject except when disclosure of the information is in | 296 |
| violation of a sacred trust.                                     | 297 |
| (2) As used in division (C) of this section:                     | 298 |
| (a) "Cleric" means a member of the clergy, rabbi, priest,        | 299 |
| Christian Science practitioner, or regularly ordained,           | 300 |
| accredited, or licensed minister of an established and legally   | 301 |
| cognizable church, denomination, or sect.                        | 302 |
| (b) "Sacred trust" means a confession or confidential            | 303 |
| communication made to a cleric in the cleric's ecclesiastical    | 304 |
| capacity in the course of discipline enjoined by the church to   | 305 |
| which the cleric belongs, including, but not limited to, the     | 306 |
| Catholic Church, if both of the following apply:                 | 307 |
| (i) The confession or confidential communication was made        | 308 |
| directly to the cleric.  | 309 |
| (ii) The confession or confidential communication was made       | 310 |
| in the manner and context that places the cleric specifically    | 311 |
| and strictly under a level of confidentiality that is considered | 312 |
| inviolate by canon law or church doctrine.                       | 313 |
| (D) Husband or wife, concerning any communication made by        | 314 |

one to the other, or an act done by either in the presence of

| the other, during coverture, unless the communication was made,  | 316 |
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| or act done, in the known presence or hearing of a third person  | 317 |
| competent to be a witness; and such rule is the same if the      | 318 |
| marital relation has ceased to exist;                            | 319 |
| (E) A person who assigns a claim or interest, concerning         | 320 |
| any matter in respect to which the person would not, if a party, | 321 |
| be permitted to testify;   | 322 |
| (F) A person who, if a party, would be restricted under          | 323 |
| section 2317.03 of the Revised Code, when the property or thing  | 324 |
| is sold or transferred by an executor, administrator, guardian,  | 325 |
| trustee, heir, devisee, or legatee, shall be restricted in the   | 326 |
| same manner in any action or proceeding concerning the property  | 327 |
| or thing.  | 328 |
| (G)(1) A school guidance counselor who holds a valid             | 329 |
| educator license from the state board of education as provided   | 330 |
| for in section 3319.22 of the Revised Code, a person licensed    | 331 |
| under Chapter 4757. of the Revised Code as a licensed            | 332 |
| professional clinical counselor, licensed professional           | 333 |
| counselor, social worker, independent social worker, marriage    | 334 |
| and family therapist or independent marriage and family          | 335 |
| therapist, or registered under Chapter 4757. of the Revised Code | 336 |
| as a social work assistant concerning a confidential             | 337 |
| communication received from a client in that relation or the     | 338 |
| person's advice to a client unless any of the following applies: | 339 |
| (a) The communication or advice indicates clear and              | 340 |
| present danger to the client or other persons. For the purposes  | 341 |
| of this division, cases in which there are indications of        | 342 |
| present or past child abuse or neglect of the client constitute  | 343 |
| a clear and present danger.                                      | 344 |

| (b) The client gives express consent to the testimony.           | 345 |
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| (c) If the client is deceased, the surviving spouse or the       | 346 |
| executor or administrator of the estate of the deceased client   | 347 |
| gives express consent.   | 348 |
| (d) The client voluntarily testifies, in which case the          | 349 |
| school guidance counselor or person licensed or registered under | 350 |
| Chapter 4757. of the Revised Code may be compelled to testify on | 351 |
| the same subject.  | 352 |
| (e) The court in camera determines that the information          | 353 |
| communicated by the client is not germane to the counselor-      | 354 |
| client, marriage and family therapist-client, or social worker-  | 355 |
| client relationship.   | 356 |
| (f) A court, in an action brought against a school, its          | 357 |
| administration, or any of its personnel by the client, rules     | 358 |
| after an in-camera inspection that the testimony of the school   | 359 |
| guidance counselor is relevant to that action.                   | 360 |
| (g) The testimony is sought in a civil action and concerns       | 361 |
| court-ordered treatment or services received by a patient as     | 362 |
| part of a case plan journalized under section 2151.412 of the    | 363 |
| Revised Code or the court-ordered treatment or services are      | 364 |
| necessary or relevant to dependency, neglect, or abuse or        | 365 |
| temporary or permanent custody proceedings under Chapter 2151.   | 366 |
| of the Revised Code.   | 367 |
| (2) Nothing in division (G)(1) of this section shall             | 368 |
| relieve a school guidance counselor or a person licensed or      | 369 |
| registered under Chapter 4757. of the Revised Code from the      | 370 |
| requirement to report information concerning child abuse or      | 371 |
| neglect under section 2151.421 of the Revised Code.              | 372 |
| (H) A mediator acting under a mediation order issued under       | 373 |

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| division (A) of section 3109.052 of the Revised Code or         | 374 |
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| otherwise issued in any proceeding for divorce, dissolution,    | 375 |
| legal separation, annulment, or the allocation of parental      | 376 |
| rights and responsibilities for the care of children, in any    | 377 |
| action or proceeding, other than a criminal, delinquency, child | 378 |
| abuse, child neglect, or dependent child action or proceeding,  | 379 |
| that is brought by or against either parent who takes part in   | 380 |
| mediation in accordance with the order and that pertains to the | 381 |
| mediation process, to any information discussed or presented in | 382 |
| the mediation process, to the allocation of parental rights and | 383 |
| responsibilities for the care of the parents' children, or to   | 384 |
| the awarding of parenting time rights in relation to their      | 385 |
| children;   | 386 |
| (I) A communications assistant, acting within the scope of      | 387 |

(I) A communications assistant, acting within the scope of the communication assistant's authority, when providing 388 telecommunications relay service pursuant to section 4931.06 of 389 the Revised Code or Title II of the "Communications Act of 390 1934," 104 Stat. 366 (1990), 47 U.S.C. 225, concerning a 391 communication made through a telecommunications relay service. 392 Nothing in this section shall limit the obligation of a 393 communications assistant to divulge information or testify when 394 mandated by federal law or regulation or pursuant to subpoena in 395 a criminal proceeding. 396

Nothing in this section shall limit any immunity or privilege granted under federal law or regulation.

(J) (1) A chiropractor in a civil proceeding concerning a 399 communication made to the chiropractor by a patient in that 400 relation or the chiropractor's advice to a patient, except as 401 otherwise provided in this division. The testimonial privilege 402 established under this division does not apply, and a 403

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| chiropractor may testify or may be compelled to testify, in any  | 404 |
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| civil action, in accordance with the discovery provisions of the | 405 |
| Rules of Civil Procedure in connection with a civil action, or   | 406 |
| in connection with a claim under Chapter 4123. of the Revised    | 407 |
| Code, under any of the following circumstances:                  | 408 |
| (a) If the patient or the guardian or other legal                | 409 |
| representative of the patient gives express consent.             | 410 |
| (b) If the patient is deceased, the spouse of the patient        | 411 |
| or the executor or administrator of the patient's estate gives   | 412 |
| express consent.   | 413 |
| (c) If a medical claim, dental claim, chiropractic claim,        | 414 |
| or optometric claim, as defined in section 2305.113 of the       | 415 |
| Revised Code, an action for wrongful death, any other type of    | 416 |
| civil action, or a claim under Chapter 4123. of the Revised Code | 417 |
| is filed by the patient, the personal representative of the      | 418 |
| estate of the patient if deceased, or the patient's guardian or  | 419 |
| other legal representative.                                      | 420 |
| (2) If the testimonial privilege described in division (J)       | 421 |
| (1) of this section does not apply as provided in division (J)   | 422 |
| (1)(c) of this section, a chiropractor may be compelled to       | 423 |
| testify or to submit to discovery under the Rules of Civil       | 424 |
| Procedure only as to a communication made to the chiropractor by | 425 |
| the patient in question in that relation, or the chiropractor's  | 426 |
| advice to the patient in question, that related causally or      | 427 |
| historically to physical or mental injuries that are relevant to | 428 |
| issues in the medical claim, dental claim, chiropractic claim,   | 429 |
| or optometric claim, action for wrongful death, other civil      | 430 |
| action, or claim under Chapter 4123. of the Revised Code.        | 431 |
| (3) The testimonial privilege established under this             | 432 |

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| division does not apply, and a chiropractor may testify or be    | 433 |
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| compelled to testify, in any criminal action or administrative   | 434 |
| proceeding.  | 435 |
| (4) As used in this division, "communication" means              | 436 |
| acquiring, recording, or transmitting any information, in any    | 437 |
|  |     |
| manner, concerning any facts, opinions, or statements necessary  | 438 |
| to enable a chiropractor to diagnose, treat, or act for a        | 439 |
| patient. A communication may include, but is not limited to, any | 440 |
| chiropractic, office, or hospital communication such as a        | 441 |
| record, chart, letter, memorandum, laboratory test and results,  | 442 |
| x-ray, photograph, financial statement, diagnosis, or prognosis. | 443 |
| (K)(1) Except as provided under division (K)(2) of this          | 444 |
| section, a critical incident stress management team member       | 445 |
| concerning a communication received from an individual who       | 446 |
| receives crisis response services from the team member, or the   | 447 |
| team member's advice to the individual, during a debriefing      | 448 |
| session.   | 449 |
| (2) The testimonial privilege established under division         | 450 |
| (K) (1) of this section does not apply if any of the following   | 451 |
| are true:  | 452 |
| (a) The communication or advice indicates clear and              | 453 |
| present danger to the individual who receives crisis response    | 454 |
| services or to other persons. For purposes of this division,     | 455 |
| cases in which there are indications of present or past child    | 456 |
| abuse or neglect of the individual constitute a clear and        | 457 |
| present danger.  | 458 |
| (b) The individual who received crisis response services         | 459 |
| gives express consent to the testimony.                          | 460 |
| gives express consent to the testimony.                          | 100 |

(c) If the individual who received crisis response

| services is deceased, the surviving spouse or the executor or   | 462 |
|---|-----|
| administrator of the estate of the deceased individual gives    | 463 |
| express consent.  | 464 |
| (d) The individual who received crisis response services        | 465 |
| voluntarily testifies, in which case the team member may be     | 466 |
| compelled to testify on the same subject.                       | 467 |
| (e) The court in camera determines that the information         | 468 |
| communicated by the individual who received crisis response     | 469 |
| services is not germane to the relationship between the         | 470 |
| individual and the team member.                                 | 471 |
| (f) The communication or advice pertains or is related to       | 472 |
| any criminal act.   | 473 |
| (3) As used in division (K) of this section:                    | 474 |
| (a) "Crisis response services" means consultation, risk         | 475 |
| assessment, referral, and on-site crisis intervention services  | 476 |
| provided by a critical incident stress management team to       | 477 |
| individuals affected by crisis or disaster.                     | 478 |
| (b) "Critical incident stress management team member" or        | 479 |
| "team member" means an individual specially trained to provide  | 480 |
| crisis response services as a member of an organized community  | 481 |
| or local crisis response team that holds membership in the Ohio | 482 |
| critical incident stress management network.                    | 483 |
| (c) "Debriefing session" means a session at which crisis        | 484 |
| response services are rendered by a critical incident stress    | 485 |
| management team member during or after a crisis or disaster.    | 486 |
| (L)(1) Subject to division (L)(2) of this section and           | 487 |
| except as provided in division (L)(3) of this section, an       | 488 |
| employee assistance professional, concerning a communication    | 489 |

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| made to the employee assistance professional by a client in the  | 490 |
|--|-----|
| employee assistance professional's official capacity as an       | 491 |
| employee assistance professional.                                | 492 |
| (2) Division (L)(1) of this section applies to an employee       | 493 |
| assistance professional who meets either or both of the          | 494 |
| following requirements:  | 495 |
| (a) Is certified by the employee assistance certification        | 496 |
| commission to engage in the employee assistance profession;      | 497 |
| (b) Has education, training, and experience in all of the        | 498 |
| following:   | 499 |
| (i) Providing workplace-based services designed to address       | 500 |
| employer and employee productivity issues;                       | 501 |
| (ii) Providing assistance to employees and employees'            | 502 |
| dependents in identifying and finding the means to resolve       | 503 |
| personal problems that affect the employees or the employees'    | 504 |
| performance;   | 505 |
| (iii) Identifying and resolving productivity problems            | 506 |
| associated with an employee's concerns about any of the          | 507 |
| following matters: health, marriage, family, finances, substance | 508 |
| abuse or other addiction, workplace, law, and emotional issues;  | 509 |
| (iv) Selecting and evaluating available community                | 510 |
| resources;   | 511 |
| (v) Making appropriate referrals;                                | 512 |
| (vi) Local and national employee assistance agreements;          | 513 |
| (vii) Client confidentiality.                                    | 514 |
| (3) Division (L)(1) of this section does not apply to any        | 515 |
| of the following:  | 516 |

| (a) A criminal action or proceeding involving an offense         | 517   |
|--|-------|
| under sections 2903.01 to 2903.06 of the Revised Code if the     | 518   |
| employee assistance professional's disclosure or testimony       | 519   |
| relates directly to the facts or immediate circumstances of the  | 520   |
| offense;   | 521   |
| (b) A communication made by a client to an employee              | 522   |
| assistance professional that reveals the contemplation or        | 523   |
|  |       |
| commission of a crime or serious, harmful act;                   | 524   |
| (c) A communication that is made by a client who is an           | 525   |
| unemancipated minor or an adult adjudicated to be incompetent    | 526   |
| and indicates that the client was the victim of a crime or       | 527   |
| abuse;   | 528   |
| (d) A civil proceeding to determine an individual's mental       | 529   |
|  |       |
| competency or a criminal action in which a plea of not guilty by | 530   |
| reason of insanity is entered;                                   | 531   |
| (e) A civil or criminal malpractice action brought against       | 532   |
| the employee assistance professional;                            | 533   |
| (f) When the employee assistance professional has the            | 534   |
| express consent of the client or, if the client is deceased or   | 535   |
| disabled, the client's legal representative;                     | 536   |
|  |       |
| (g) When the testimonial privilege otherwise provided by         | 537   |
| division (L)(1) of this section is abrogated under law.          | 538   |
| (M)(1) Except as provided under division (M)(2) of this          | 539   |
| section, a peer recovery supporter concerning a communication    | 540   |
| received from a first responder who receives peer recovery       | 541   |
| services from the peer recovery supporter, or the peer recovery  | 542   |
| supporter's advice to the first responder.                       | 543   |
| (2) The testimonial privilege established under division         | 544   |
| zzi ine restinontat privitede established under division         | . 144 |

| (M) (1) of this section does not apply if any of the following   | 545 |
|--|-----|
| are true:  | 546 |
| (a) The communication or advice indicates clear and              | 547 |
| present danger to the first responder who receives peer recovery | 548 |
| services or to other persons.                                    | 549 |
|  |     |
| (b) The first responder who received peer recovery               | 550 |
| services gives express consent to the testimony.                 | 551 |
| (c) If the first responder who received peer recovery            | 552 |
| services is deceased, the surviving spouse or the executor or    | 553 |
| administrator of the estate of the deceased first responder      | 554 |
| gives express consent.   | 555 |
| (d) The first responder who received peer recovery               | 556 |
| services voluntarily testifies, in which case the peer recovery  | 557 |
| supporter may be compelled to testify on the same subject.       | 558 |
| (e) The court in camera determines that the information          | 559 |
| communicated by the first responder who received peer recovery   | 560 |
| services is not germane to the relationship between the first    | 561 |
| responder and the peer recovery supporter.                       | 562 |
| (f) The communication or advice pertains or is related to        | 563 |
| any criminal act.  | 564 |
| (3) As used in division (M) of this section:                     | 565 |
| (a) "First responder" has the same meaning as in section         | 566 |
| 4765.01 of the Revised Code.                                     | 567 |
| (b) "Peer recovery supporter" means a first responder who        | 568 |
| is further certified as a peer recovery supporter by the         | 569 |
| department of mental health and addiction services pursuant to   | 570 |
| rules adopted by the department                                  | 571 |

| (c) "Peer recovery services" means services provided by a     | 572 |
|---|-----|
| peer recovery supporter to another first responder, upon the  | 573 |
| peer recovery supporter's recognition of signs of distress or | 574 |
| trauma in the other first responder, in order to promote the  | 575 |
| recovery and well-being of the other first responder and to   | 576 |
| assist that first responder in receiving additional support   | 577 |
| resources if necessary.                                       | 578 |
| Section 2. That existing section 2317.02 of the Revised       | 579 |
| Code is hereby repealed.                                      | 580 |